

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

In re

CITY OF DETROIT, MICHIGAN,

Debtor.

No. 13-53846

Chapter 9

HON. STEVEN W. RHODES

**EXHIBIT 42 – PART 6**

**APPELLEE STATE OF MICHIGAN'S DESIGNATION OF  
ITEMS TO BE INCLUDED IN THE RECORD ON APPEAL**

in connection with Notice of Appeal filed by Lucinda Darrah  
[Dkt. #8812]

| Item | Date Filed | Docket Number | Description  |
|------|------------|---------------|--|
| 42   | 9/16/2014  | 7502          | Seventh Amended Chapter 9 Plan <i>for the Adjustment of Debts of the City of Detroit</i> Filed by Debtor In Possession City of Detroit, Michigan (Attachments: # <u>1</u> Exhibit I.A.9 through I.A.242 # <u>2</u> Exhibit I.A.243 through I.A.275 # <u>3</u> Exhibit I.A.276 through I.A.338 # <u>4</u> Exhibit I.A.348 # <u>5</u> Exhibit I.A.355-Part 1 # <u>6</u> Exhibit I.A.355-Part 2 # <u>7</u> Exhibit I.A.355-Part 3 # <u>8</u> Exhibit II.B.3.q.ii.A through III.D.2) |

## ARTICLE IV

### SPECIAL COVENANTS

Section 401. Tax Exemption Covenant for Tax-Exempt Bonds. The City covenants that it will not take any action, or fail to take any action required to be taken, if taking such action or failing to take such action would adversely affect the general exclusion from gross income of interest on any Tax-Exempt Bonds, from federal income taxation under the Code.

Section 402. Arbitrage Covenant. (a) The City will not directly or indirectly (1) use or permit the use of any proceeds of any Tax-Exempt Bonds or other funds of the City or (2) take or omit to take any action required by Section 148(a) of the Code in order to maintain the exclusion from gross income of the interest on any Tax-Exempt Bonds for federal income tax purposes. To that end, the City will comply with all requirements of Section 148 of the Code to the extent applicable to the Tax-Exempt Bonds and the requirements set forth in the Non-Arbitrage and Tax Compliance Certificate of the City.

(b) Without limiting the generality of subsection (a), above, the City agrees that there shall be paid by the City from time to time all amounts, if any, required to be rebated to the United States pursuant to Section 148(f) of the Code. This covenant shall survive payment in full or defeasance of the Tax-Exempt Bonds.

(c) Notwithstanding any provision of this Section, if the City obtains an opinion of Bond Counsel to the effect that any action required under this Section is no longer required, or that some further action is required, to maintain the exclusion from gross income of the interest of any Tax-Exempt Bonds for federal income tax purposes pursuant to Section 103 of the Code, the City may conclusively rely on such opinion in complying with the provisions hereof.

## ARTICLE V

### FUNDS AND ACCOUNTS; DISPOSITION OF BOND PROCEEDS

Section 501. Establishment of Accounts and Funds. (a) The City hereby establishes and creates the following special, separate and segregated accounts and funds which shall be held in trust by the Master Trustee for the benefit of the Bondholders:

- A. Debt Retirement Fund; and
- B. Series 2014 Escrow Fund.

(b) Pursuant to Section 201(b) of the Fifth Supplemental Indenture, the Master Trustee shall establish within the Series 2014 Escrow Fund, the separate and segregated sub-accounts designated the "Distributable Aid Account," the "Series 2014 Tax Levy Account" and the "General Account," the deposits into which and withdrawals from which shall be governed by Article II of the Fifth Supplemental Indenture.

(c) The UTGO Debt Millage Fund shall be established with the Debt Millage Escrow Trustee by the Finance Director of the City under the Debt Millage Escrow Agreement which is



hereby authorized. The Finance Director is hereby authorized to negotiate the terms of the Debt Millage Escrow Agreement and to execute and deliver it for and on behalf of the City. The Finance Director is further hereby authorized to establish such accounts, subaccounts or other funds as shall be required for the Bonds, if any, to accommodate the requirements of such series of Bonds.

Section 502. Debt Retirement Fund-All Bonds. Proceeds of the Debt Millage Revenues levied pursuant to Section 301 hereof and transferred by the Debt Millage Escrow Trustee to the Master Trustee in accordance with the terms of the Debt Millage Escrow Agreement shall be used to pay the principal of and interest on the Bonds when due. The foregoing amounts shall be placed in the Debt Retirement Fund and held in trust by the Master Trustee, and so long as the principal of or interest on the Bonds shall remain unpaid, no moneys shall be withdrawn from the Debt Retirement Fund except to pay such principal and interest. Any amounts remaining in the Debt Retirement Fund after payment in full of the Bonds shall be retained by the City to be used for any lawful purpose.

Section 503. Debt Retirement Fund – Series 2014 Escrow Fund. As additional security for Bonds, Distributable Aid payments to be received by the City from time to time shall be distributed by the State Treasurer to the Master Trustee and deposited by the Master Trustee in the Debt Retirement Fund (designated the “Distributable State Aid – Common Debt Retirement Fund” in the Master Indenture), and allocated and set-aside by the Master Trustee into the Series 2014 Escrow Fund in accordance with the provisions of the Master Indenture and the related Fifth Supplemental Indenture for the payment of the principal of and interest on the Bonds when due. Any amounts remaining in the Debt Retirement Fund after the setting aside of the amounts necessary to satisfy the Deposit Date Balance Requirements (defined in the Master Indenture) of all DSA Escrow Funds (defined in the Master Indenture), shall be released to the City for deposit to the General Fund of the City.

Section 504. Investment of Monies in the Funds and Accounts. (a) The Finance Director shall direct the investment of monies on deposit in the Funds and Accounts established hereunder, and the Master Trustee, upon written direction or upon oral direction promptly confirmed in writing by the Finance Director, shall use its best efforts to invest monies on deposit in the Funds and Accounts in accordance with such direction.

(b) Monies on deposit in the Funds and Accounts may be invested in such investments and to the extent permitted by applicable law.

## ARTICLE VI

### THE MASTER TRUSTEE

Section 601. Master Trustee. Except as otherwise required by the MFA, the Master Trustee for the Bonds shall act as bond registrar, transfer agent and trustee for the Bonds, and shall be initially U.S. Bank National Association, Detroit, Michigan, or such other bank or trust company located in the State of Michigan which is qualified to act in such capacity under the laws of the United States of America or the State of Michigan. The Master Trustee means and includes any company into which the Master Trustee may be merged or converted or with which



it may be consolidated or any company resulting from any merger, conversion or consolidation to which it shall be a party or any company to which the Master Trustee may sell or transfer all or substantially all of its corporate trust business, provided, that such company shall be a trust company or bank which is qualified to be a successor to the Master Trustee as determined by the Finance Director, shall be authorized by law to perform all the duties imposed upon it by this Order, and shall be the successor to the Master Trustee without the execution or filing of any paper or the performance of any further act, anything herein to the contrary notwithstanding. The Finance Director is authorized to enter into a Fifth Supplement to the Master Trust Indenture in the form of a Fifth Supplemental Indenture with the Master Trustee, and from time to time as required, may designate a similarly qualified successor Master Trustee and enter into an agreement therewith for such services.

Section 602. Fifth Supplemental Indenture. The Authorized Officers are each hereby authorized and directed on behalf of the City to take any and all other actions and perform any and all acts that shall be required, necessary or desirable to enter into and implement the Fifth Supplemental Indenture with the Master Trustee, including, but not limited to, entering into an agreement with the State Treasurer in accordance with Act 227 to provide for the direct payment of Distributable Aid by the State Treasurer to the Master Trustee as additional security for the Bonds.

## ARTICLE VII

### SUPPLEMENTAL ORDERS OR RESOLUTIONS

Section 701. Supplemental Orders or Resolutions Not Requiring Consent of Holders of the Bonds. The City may with the prior written consent of the Bond Insurers, which in the opinion of the independent Bond Counsel are affected by such order or resolution, but without the consent of any Bondowner, adopt orders or resolutions supplemental to this Order for any one or more of the following purposes:

- (i) to confirm or further assure the security hereof or to grant or pledge to the holders of the Bonds any additional security;
- (ii) to add additional covenants and agreements of the City for the purposes of further securing the payment of the Bonds;
- (iii) to cure any ambiguity or formal defect or omission in this Order;
- (iv) to amend provisions in the Order relating to rebate to the United States Government or otherwise, which in the opinion of Bond Counsel are required in order to maintain the exclusion of interest on the Tax-Exempt Bonds from gross income for federal income tax purposes; and
- (v) such other action not materially, adversely and directly affecting the security of the Bonds;

provided that the effectiveness of any supplemental order or resolution is subject to Section 702 to the extent applicable.



Section 702. Opinion and Filing Under Act 34. Before any supplemental order or resolution under this Article shall become effective, a copy thereof shall be filed with the Master Trustee, together with an opinion of Bond Counsel that such supplemental order or resolution is authorized or permitted by this Article; provided that Bond Counsel in rendering any such opinion shall be entitled to rely upon certificates of the Finance Director or other City official, and opinions or reports of consultants, experts and other professionals retained by the City to advise it, with respect to the presence or absence of facts relative to such opinion and the consequences of such facts.

## ARTICLE VIII

### DEFEASANCE

Section 801. Defeasance. Bonds shall be deemed to be paid in full upon the deposit in trust of cash or direct obligations of, or obligations the principal of and interest on which are unconditionally guaranteed by, the United States of America, or any combination thereof, not redeemable at the option of the issuer thereof, the principal and interest payments upon which, without reinvestment thereof, will come due at such times and in such amounts, as to be fully sufficient to pay when due, the principal of such Bonds and interest to accrue thereon, as confirmed by a verification report prepared by an independent certified public accountant; provided, that if any of such Bonds are to be called for redemption prior to maturing, irrevocable instructions to call such Bonds for redemption shall be given only with the prior written consent of the MFA and on such terms as may be required by the MFA. Such cash and securities representing such obligations shall be deposited with a bank or trust company and held for the exclusive benefit of the Owners of such Bonds. After such deposit, such Bonds shall no longer be entitled to the benefits of this Order (except for any rights of transfer or exchange of Bonds as therein or herein provided for) and shall be payable solely from the funds deposited for such purpose and investment earnings, if any, thereon, and the lien of this Order for the benefit of such Bonds shall be discharged.

## ARTICLE IX

### OTHER PROVISIONS OF GENERAL APPLICATION

Section 901. Approval of Other Documents and Actions. The Mayor, the Finance Director, the Treasurer and the City Clerk are hereby authorized and directed on behalf of the City to take any and all other actions, perform any and all acts and execute any and all documents that shall be required, necessary or desirable to implement this Order.

The Finance Director is authorized to file applications with and to pay the related fees, if any, to the Michigan Department of Treasury at his discretion under Act 34 for an Order or Orders of Approval to issue all or a portion of the Bonds, and apply for such waivers or other Treasury approvals as necessary to implement the issuance, delivery and security for the Bonds, and as required by the Michigan Department of Treasury and Act 34. The Finance Director is authorized and directed to apply for ratings on the Bonds, if necessary, and pay any post closing filing fees required by Act 34 to the Michigan Department of Treasury or other specified agency, from legally available funds.



Section 902. Continuing Disclosure Undertaking. The City shall enter into a continuing disclosure undertaking pursuant to Rule 15c2-12 promulgated by the Securities and Exchange Commission (the "Rule") for the benefit of the MFA and the holders and beneficial owners of the MFA Bonds in connection with the delivery of the Bonds as to which the Rule is applicable, as more specifically set forth in Exhibit D hereto (the "Undertaking"); provided, however, that the terms of the Undertaking are subject to completion and modification prior to delivery of the Bonds by the Finance Director to such extent as the Finance Director shall deem necessary to comply with law or market requirements. The Finance Director is authorized to execute and deliver the Undertaking after completion and modification as provided in this Order and the Supplemental Order.

Section 903. Delegation of City to, and Authorization of Actions of the Mayor and the Finance Director. (a) Prior to the delivery date for the Bonds, the Finance Director may cause the preparation and approve the form and distribution of City disclosure, if necessary, for any Preliminary Official Statement or Official Statement of the MFA and offering materials to be used in conjunction with the transfer of the Municipal Obligations to the MFA in form and substance reasonably acceptable to the Bond Insurers, and the issuance of the MFA Bonds, and the Mayor or Finance Director shall deem the City's disclosure "final" for purposes of Rule 15c2-12 of the Securities and Exchange Commission.

(b) The Finance Director is hereby authorized and directed to do and perform any and all acts and things with respect to the Bonds which are necessary and appropriate to carry into effect, consistent with this Order, the authorizations therein and herein contained, including without limitation, the securing of ratings by bond rating agencies, if cost effective, the negotiation for and acquisition of bond insurance and/or other credit enhancement, if any, to further secure the Bonds or any portions thereof, the acquisition of an irrevocable surety bond to fulfill the City's obligation to fund any reserve account, the printing of the Bonds and the incurring and paying of reasonable fees, costs and expenses incidental to the foregoing and other costs of issuance of the Bonds including, but not limited to fees and expenses of bond counsel, financial advisors, accountants and others, from Bond proceeds or other available funds, for and on behalf of the City.

(c) Except as otherwise provided herein, all determinations and decisions of the Finance Director with respect to the issuance and sale of the Bonds as permitted or required by this Order shall be confirmed by the Authorized Officer in a Supplemental Order or Supplemental Orders, and such confirmations shall constitute determinations that any conditions precedent to such determinations and decisions of the Authorized Officer have been fulfilled.

Section 904. Act 34 Approval of the Bonds. The Bonds shall neither be issued nor delivered unless and only so long as the issuance of the Bonds as provided herein shall have been authorized and approved in accordance with the applicable provisions of Act 34.

Section 905. Approving Legal Opinions with Respect to the Bonds. Transfer of the Bonds to the MFA shall be conditioned upon receiving, at the time of delivery, the approving opinion of Bond Counsel, approving legality of the Bonds and, with respect to Bonds determined by the Finance Director to be issued on a tax-exempt basis, the exclusion from gross income of the interest paid thereon from federal and State income taxation only.



Section 906. Negotiated Transaction. (a) Pursuant to Section 309(1) of Act 34 the Emergency Manager determines to negotiate the delivery of the Bonds to the MFA in consideration for the transfer by the City to the MFA of the Bonds, as provided in the Purchase Contract approved by the Finance Director within the parameters established hereby, and confirmed by the Finance Director in the Supplemental Order. The reason for choosing a negotiated transaction instead of a competitive sale is that the terms of the Plan of Adjustment and the UTGO Settlement Agreement require the City to secure the payment of the Bonds with Distributable Aid under the terms of Act 227 which may only be accomplished by a delivery of the Bonds to the MFA. The negotiated transaction will allow the Municipal Obligations to be transferred to the MFA in consideration for the MFA Bonds to successfully implement a portion of the Plan of Adjustment.

(b) Subject to the foregoing, the Purchase Contract shall be dated the date of delivery of the Bonds. The Finance Director is hereby authorized and directed to execute the Purchase Contract for and on behalf of the City.

Section 907. Delivery of Bonds. Subject to the approval of the Supplemental Order, the Finance Director is hereby authorized to deliver the Municipal Obligations to the MFA upon the issuance and delivery of the MFA Bonds in consideration therefor.

Section 908. Official Statement. The Finance Director is hereby authorized to execute the Official Statement or other offering materials with respect to the Bonds in the form approved by him with such changes as the Finance Director may authorize. Circulation of the Preliminary Official Statement, if any, or other preliminary offering materials is hereby approved.

Section 909. Appointment of Bond Counsel; Engagement of Other Parties. The appointment by the Emergency Manager of the law firm of Miller, Canfield, Paddock and Stone, P.L.C. of Detroit, Michigan, as Bond Counsel for the Bonds is hereby ratified and confirmed, notwithstanding the periodic representation by Miller, Canfield, Paddock and Stone, P.L.C., in unrelated matters of other parties and potential parties to the issuance of the Bonds. The fees and expenses of Miller, Canfield, Paddock and Stone, P.L.C. as Bond Counsel and other accumulated bond related fees and expenses shall be payable as a cost of issuance from available funds in accordance with the agreement of such firm on file with the Emergency Manager.

Section 910. Parties in Interest. Nothing in this Order, expressed or implied, is intended or shall be construed to confer upon, or to give to, any person or entity, other than the City, the Master Trustee, the MFA, the holders of the Bonds, the holders of the MFA Bonds, the Bond Insurers, and the Dissenting Bond Insurer any right, remedy or claim under or by reason of this Order or any covenant, condition or stipulation hereof, and all covenants, stipulations, promises and agreements in this Order contained by and on behalf of the City, or the MFA shall be for the sole and exclusive benefit of the City and the MFA.

Section 911. No Recourse Under Order. All covenants, agreements and obligations of the City contained in this Order shall be deemed to be the covenants, agreements and obligations of the City and not of any councilperson, member, officer or employee of the City in his or her individual capacity, and no recourse shall be had for the payment of the principal of or interest on the Bonds or for any claim based thereon or on this Order against any councilperson, member,



officer or employee of the City or any person executing the Bonds in his or her official individual capacity.

Section 912. Severability. If any one or more sections, clauses or provisions of this Order shall be determined by a court of competent jurisdiction to be invalid or ineffective for any reason, such determination shall in no way affect the validity and effectiveness of the remaining sections, clauses and provisions hereof.

Section 913. Cover Page, Table of Contents and Article and Section Headings. The cover page, table of contents and Article and Section headings hereof are solely for convenience of reference and do not constitute a part of this Order, and none of them shall affect its meaning, construction or effect.

Section 914. Conflict. All resolutions or parts of resolutions or other proceedings of the City in conflict herewith shall be and the same hereby are repealed insofar as such conflict exists.

Section 915. Governing Law and Jurisdiction. This Order shall be governed by and construed in accordance with the laws of the State.

Section 916. Order and Supplemental Order are a Contract. The provisions of this Order and the Supplemental Order shall constitute a contract among the City, the MFA, the holders of the Bonds and the Bond Insurers.

Section 917. Effective Date. This Order shall take effect immediately upon its adoption by the Council.

Section 918. Notices. All notices and other communications hereunder shall be in writing and given by United States certified or registered mail, expedited courier overnight delivery service or by other means (including facsimile transmission) that provides a written record of such notice and its receipt. Notices hereunder shall be effective when received and shall be addressed to the address set forth below or to such other address as any of the below persons shall specify to the other persons:

If to the City, to:

City of Detroit  
Finance Department  
1200 Coleman A. Young Municipal Center  
Detroit, Michigan 48226  
Attention: Finance Director



If to the Master Trustee, to:

U.S. Bank National Association  
535 Griswold, Suite 550 Buhl Bldg.  
Detroit, MI 48226  
Attention: Corporate Trust Dept.

If to the MFA, to:

Michigan Finance Authority  
Austin Building, 1st Floor  
430 W. Allegan  
Lansing, MI 48922

If to the Bond Insurers to:

Ambac Assurance Corporation  
One State Street Plaza  
New York, New York 10004  
Attention: Surveillance Department and General  
Counsel's Office

Assured Guaranty Municipal Corp and Assured  
Guaranty Corp.  
31 West 52<sup>nd</sup> Street  
New York, NY 10019  
Attention: Kevin J. Lyons  
Attention: Terence Workman

National Public Finance Guarantee Corporation  
113 King Street  
Armonk, NY 10504  
Attention: Kenneth Epstein and William J. Rizzo



EXHIBIT A

OUTSTANDING PRIOR UTGO BONDS







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# UTGO Series Prior Bonds - Debt Service

| Maturity Date | Rate   | Principal       | Insurer   | Interest |        |         |        |         |        |         |        |         |        | Total Principal & Interest |        |         |        |                  |
|---------------|--------|-----------------|-----------|----------|--------|---------|--------|---------|--------|---------|--------|---------|--------|----------------------------|--------|---------|--------|------------------|
|               |        |                 |           | 10/1/21  | 4/1/22 | 10/1/22 | 4/1/23 | 10/1/23 | 4/1/24 | 10/1/24 | 4/1/25 | 10/1/25 | 4/1/26 | 10/1/26                    | 4/1/27 | 10/1/27 | 4/1/28 | Total Interest   |
| 1999-A        |        |                 |           |          |        |         |        |         |        |         |        |         |        |                            |        |         |        |                  |
| 10/1/15       | 5.250% | \$2,850,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$149,625.00     |
| 10/1/16       | 5.000% | \$2,950,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$299,500.00     |
| 10/1/17       | 5.000% | \$3,145,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$471,750.00     |
| 10/1/18       | 5.000% | \$3,305,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$661,000.00     |
| 10/1/19       | 5.000% | \$3,470,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$867,500.00     |
| 10/1/20       | 5.000% | \$3,645,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$1,087,500.00   |
| 10/1/21       | 5.000% | \$3,830,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$1,322,500.00   |
| 10/1/22       | 5.000% | \$4,025,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$1,577,500.00   |
| 10/1/23       | 5.000% | \$4,230,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$1,842,500.00   |
| 10/1/24       | 5.000% | \$4,445,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$2,117,500.00   |
| 10/1/25       | 5.000% | \$4,670,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$2,402,500.00   |
| 10/1/26       | 5.000% | \$4,905,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$2,707,500.00   |
| 10/1/27       | 5.000% | \$5,150,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$3,032,500.00   |
| 10/1/28       | 5.000% | \$5,405,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$3,387,500.00   |
| 10/1/29       | 5.000% | \$5,670,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$3,752,500.00   |
| 10/1/30       | 5.000% | \$5,945,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$4,137,500.00   |
| 10/1/31       | 5.000% | \$6,230,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$4,542,500.00   |
| 10/1/32       | 5.000% | \$6,525,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$4,967,500.00   |
| 10/1/33       | 5.000% | \$6,830,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$5,412,500.00   |
| 10/1/34       | 5.000% | \$7,145,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$5,887,500.00   |
| 10/1/35       | 5.000% | \$7,470,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$6,392,500.00   |
| 10/1/36       | 5.000% | \$7,805,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$6,927,500.00   |
| 10/1/37       | 5.000% | \$8,150,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$7,492,500.00   |
| 10/1/38       | 5.000% | \$8,505,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$8,087,500.00   |
| 10/1/39       | 5.000% | \$8,870,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$8,702,500.00   |
| 10/1/40       | 5.000% | \$9,245,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$9,347,500.00   |
| 10/1/41       | 5.000% | \$9,630,000.00  | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$10,022,500.00  |
| 10/1/42       | 5.000% | \$10,025,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$10,727,500.00  |
| 10/1/43       | 5.000% | \$10,430,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$11,452,500.00  |
| 10/1/44       | 5.000% | \$10,845,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$12,197,500.00  |
| 10/1/45       | 5.000% | \$11,270,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$12,972,500.00  |
| 10/1/46       | 5.000% | \$11,705,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$13,777,500.00  |
| 10/1/47       | 5.000% | \$12,150,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$14,602,500.00  |
| 10/1/48       | 5.000% | \$12,605,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$15,447,500.00  |
| 10/1/49       | 5.000% | \$13,070,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$16,312,500.00  |
| 10/1/50       | 5.000% | \$13,545,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$17,207,500.00  |
| 10/1/51       | 5.000% | \$14,030,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$18,122,500.00  |
| 10/1/52       | 5.000% | \$14,525,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$19,057,500.00  |
| 10/1/53       | 5.000% | \$15,030,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$20,012,500.00  |
| 10/1/54       | 5.000% | \$15,545,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$21,007,500.00  |
| 10/1/55       | 5.000% | \$16,070,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$22,032,500.00  |
| 10/1/56       | 5.000% | \$16,605,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$23,097,500.00  |
| 10/1/57       | 5.000% | \$17,150,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$24,192,500.00  |
| 10/1/58       | 5.000% | \$17,705,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$25,327,500.00  |
| 10/1/59       | 5.000% | \$18,270,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$26,502,500.00  |
| 10/1/60       | 5.000% | \$18,845,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$27,717,500.00  |
| 10/1/61       | 5.000% | \$19,430,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$28,972,500.00  |
| 10/1/62       | 5.000% | \$20,025,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$30,267,500.00  |
| 10/1/63       | 5.000% | \$20,630,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$31,602,500.00  |
| 10/1/64       | 5.000% | \$21,245,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$32,977,500.00  |
| 10/1/65       | 5.000% | \$21,870,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$34,392,500.00  |
| 10/1/66       | 5.000% | \$22,505,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$35,857,500.00  |
| 10/1/67       | 5.000% | \$23,150,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$37,372,500.00  |
| 10/1/68       | 5.000% | \$23,805,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$38,937,500.00  |
| 10/1/69       | 5.000% | \$24,470,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$40,552,500.00  |
| 10/1/70       | 5.000% | \$25,145,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$42,227,500.00  |
| 10/1/71       | 5.000% | \$25,830,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$43,952,500.00  |
| 10/1/72       | 5.000% | \$26,525,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$45,727,500.00  |
| 10/1/73       | 5.000% | \$27,230,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$47,552,500.00  |
| 10/1/74       | 5.000% | \$27,945,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$49,427,500.00  |
| 10/1/75       | 5.000% | \$28,670,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$51,352,500.00  |
| 10/1/76       | 5.000% | \$29,405,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$53,327,500.00  |
| 10/1/77       | 5.000% | \$30,150,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$55,352,500.00  |
| 10/1/78       | 5.000% | \$30,905,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$57,427,500.00  |
| 10/1/79       | 5.000% | \$31,670,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$59,552,500.00  |
| 10/1/80       | 5.000% | \$32,445,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$61,727,500.00  |
| 10/1/81       | 5.000% | \$33,230,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$63,952,500.00  |
| 10/1/82       | 5.000% | \$34,025,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$66,227,500.00  |
| 10/1/83       | 5.000% | \$34,830,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$68,552,500.00  |
| 10/1/84       | 5.000% | \$35,645,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$70,927,500.00  |
| 10/1/85       | 5.000% | \$36,470,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$73,352,500.00  |
| 10/1/86       | 5.000% | \$37,305,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$75,827,500.00  |
| 10/1/87       | 5.000% | \$38,150,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$78,352,500.00  |
| 10/1/88       | 5.000% | \$39,005,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$80,927,500.00  |
| 10/1/89       | 5.000% | \$39,870,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$83,552,500.00  |
| 10/1/90       | 5.000% | \$40,745,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$86,227,500.00  |
| 10/1/91       | 5.000% | \$41,630,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$88,952,500.00  |
| 10/1/92       | 5.000% | \$42,525,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$91,727,500.00  |
| 10/1/93       | 5.000% | \$43,430,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$94,552,500.00  |
| 10/1/94       | 5.000% | \$44,345,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$97,427,500.00  |
| 10/1/95       | 5.000% | \$45,270,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$100,352,500.00 |
| 10/1/96       | 5.000% | \$46,205,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$103,327,500.00 |
| 10/1/97       | 5.000% | \$47,150,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$106,352,500.00 |
| 10/1/98       | 5.000% | \$48,105,000.00 | Assured   | -        | -      | -       | -      | -       | -      | -       | -      | -       | -      | -                          | -      | -       | -      | \$109,427,500.00 |
| 10/1/99       | 5.000% | \$49,070,000.00 | Assured</ |          |        |         |        |         |        |         |        |         |        |                            |        |         |        |                  |



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# UTGO Series Prior Bonds - Debt Service

## Bond Series Subject to Mandatory Redemption

| Issuance: 2004-B(2) |         |             |                              |                |                    |              |           |         |             | Issuance: 2008-A             |                 |        |                 |           |                    |             |                              |                 |        |                 |
|---------------------|---------|-------------|------------------------------|----------------|--------------------|--------------|-----------|---------|-------------|------------------------------|-----------------|--------|-----------------|-----------|--------------------|-------------|------------------------------|-----------------|--------|-----------------|
| CUSIP<br>251093ZNX1 |         |             |                              |                | CUSIP<br>251093N63 |              |           |         |             | CUSIP<br>251093N55           |                 |        |                 |           | CUSIP<br>251093N63 |             |                              |                 |        |                 |
| Date                | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate               | Interest     | Date      | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding     | Rate   | Interest        | Date      | Insurer            | Fiscal Year | Mandatory Redemption Amounts | Outstanding     | Rate   | Interest        |
| 10/1/14             | Ambac   | 6/30/15     | -                            | \$575,000.00   | 5.240%             | \$15,065.00  | 10/1/14   | Assured | 6/30/15     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 10/1/14   | Assured            | 6/30/15     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 4/1/15              | Ambac   | 6/30/15     | \$155,000.00                 | \$420,000.00   | 5.240%             | \$15,065.00  | 4/1/15    | Assured | 6/30/15     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 4/1/15    | Assured            | 6/30/15     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 10/1/15             | Ambac   | 6/30/16     | -                            | \$420,000.00   | 5.240%             | \$11,004.00  | 10/1/15   | Assured | 6/30/16     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 10/1/15   | Assured            | 6/30/16     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 4/1/16              | Ambac   | 6/30/16     | \$165,000.00                 | \$255,000.00   | 5.240%             | \$11,004.00  | 4/1/16    | Assured | 6/30/16     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 4/1/16    | Assured            | 6/30/16     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 10/1/16             | Ambac   | 6/30/17     | -                            | \$255,000.00   | 5.240%             | \$6,681.00   | 10/1/16   | Assured | 6/30/17     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 10/1/16   | Assured            | 6/30/17     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 4/1/17              | Ambac   | 6/30/17     | \$170,000.00                 | \$85,000.00    | 5.240%             | \$6,681.00   | 4/1/17    | Assured | 6/30/17     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 4/1/17    | Assured            | 6/30/17     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 10/1/17             | Ambac   | 6/30/18     | -                            | \$85,000.00    | 5.240%             | \$2,227.00   | 10/1/17   | Assured | 6/30/18     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 10/1/17   | Assured            | 6/30/18     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 4/1/18              | Ambac   | 6/30/18     | \$85,000.00                  | -              | 5.240%             | \$2,227.00   | 4/1/18    | Assured | 6/30/18     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 4/1/18    | Assured            | 6/30/18     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| Total               |         |             | \$575,000.00                 |                |                    | \$69,954.00  | Total     |         |             |                              |                 |        | \$12,548,250.00 |           |                    |             |                              |                 |        | \$12,548,250.00 |
| Issuance: 2008-A    |         |             |                              |                |                    |              |           |         |             |                              |                 |        |                 |           |                    |             |                              |                 |        |                 |
| Date                | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate               | Interest     | Date      | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding     | Rate   | Interest        | Date      | Insurer            | Fiscal Year | Mandatory Redemption Amounts | Outstanding     | Rate   | Interest        |
| 10/1/14             | Assured | 6/30/15     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 10/1/2022 | Assured | 6/30/23     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 10/1/2022 | Assured            | 6/30/23     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 4/1/15              | Assured | 6/30/15     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 4/1/2023  | Assured | 6/30/23     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 4/1/2023  | Assured            | 6/30/23     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 10/1/15             | Assured | 6/30/16     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 10/1/2023 | Assured | 6/30/24     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 10/1/2023 | Assured            | 6/30/24     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 4/1/16              | Assured | 6/30/16     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 4/1/2024  | Assured | 6/30/24     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 4/1/2024  | Assured            | 6/30/24     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 10/1/16             | Assured | 6/30/17     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 10/1/2024 | Assured | 6/30/25     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    | 10/1/2024 | Assured            | 6/30/25     | -                            | \$19,980,000.00 | 5.000% | \$499,500.00    |
| 4/1/17              | Assured | 6/30/17     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 4/1/2025  | Assured | 6/30/25     | \$4,635,000.00               | \$15,345,000.00 | 5.000% | \$383,625.00    | 4/1/2025  | Assured            | 6/30/25     | \$4,635,000.00               | \$15,345,000.00 | 5.000% | \$383,625.00    |
| 10/1/17             | Assured | 6/30/18     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 10/1/2025 | Assured | 6/30/26     | -                            | \$15,345,000.00 | 5.000% | \$383,625.00    | 10/1/2025 | Assured            | 6/30/26     | -                            | \$15,345,000.00 | 5.000% | \$383,625.00    |
| 4/1/18              | Assured | 6/30/18     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 4/1/2026  | Assured | 6/30/26     | \$4,870,000.00               | \$10,475,000.00 | 5.000% | \$261,875.00    | 4/1/2026  | Assured            | 6/30/26     | \$4,870,000.00               | \$10,475,000.00 | 5.000% | \$261,875.00    |
| 10/1/18             | Assured | 6/30/19     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 10/1/2026 | Assured | 6/30/27     | -                            | \$5,110,000.00  | 5.000% | \$261,875.00    | 10/1/2026 | Assured            | 6/30/27     | -                            | \$5,110,000.00  | 5.000% | \$261,875.00    |
| 4/1/19              | Assured | 6/30/19     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 4/1/2027  | Assured | 6/30/27     | -                            | \$5,365,000.00  | 5.000% | \$134,125.00    | 4/1/2027  | Assured            | 6/30/27     | -                            | \$5,365,000.00  | 5.000% | \$134,125.00    |
| 10/1/19             | Assured | 6/30/20     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 10/1/2027 | Assured | 6/30/28     | -                            | \$5,365,000.00  | 5.000% | \$134,125.00    | 10/1/2027 | Assured            | 6/30/28     | -                            | \$5,365,000.00  | 5.000% | \$134,125.00    |
| 4/1/20              | Assured | 6/30/20     | -                            | \$8,620,000.00 | 5.000%             | \$215,500.00 | 4/1/2028  | Assured | 6/30/28     | -                            | \$5,365,000.00  | 5.000% | \$134,125.00    | 4/1/2028  | Assured            | 6/30/28     | -                            | \$5,365,000.00  | 5.000% | \$134,125.00    |
| Total               |         |             | \$575,000.00                 |                |                    | \$69,954.00  | Total     |         |             |                              | \$19,980,000.00 |        | \$12,548,250.00 | Total     |                    |             |                              |                 |        | \$12,548,250.00 |



**EXHIBIT B**

**RESTRUCTURED UTGO BONDS AND MUNICIPAL OBLIGATIONS**

**[including break out of subseries of Municipal Obligations as between BHs and Insurers]**

## Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

[illegible]

\* Subject to Mandatory Redemption



## Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

| Maturity Date |        | Rate   | Principal       | Insurer | 10/1/14        | 4/1/15         | 10/1/15        | 4/1/16         | 10/1/16        | 4/1/17         | 10/1/17      | 4/1/18       | 10/1/18      | 4/1/19       | 10/1/19      | 4/1/20       | 10/1/20      | 4/1/21       |
|---------------|--------|--------|-----------------|---------|----------------|----------------|----------------|----------------|----------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Interest      |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| <hr/>         |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| 2004-B(1)     |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| 09/30/28      | 4/1/15 | 5.000% | \$7,330,375.00  | Ambac   | \$183,259.38   | \$183,259.38   | \$201,960.28   | \$201,960.28   | \$5,154.50     | \$5,154.50     | \$205,842.00 | \$205,842.00 | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  |
| 09/30/28      | 4/1/16 | 5.250% | \$7,693,725.00  | Ambac   | \$201,960.28   | \$201,960.28   | \$5,154.50     | \$5,154.50     | \$205,842.00   | \$205,842.00   | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  |
| 09/30/28      | 4/1/17 | 4.000% | \$3,527,250.00  | Ambac   | \$5,154.50     | \$5,154.50     | \$205,842.00   | \$205,842.00   | \$44,362.50    | \$44,362.50    | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  |
| 09/30/28      | 4/1/17 | 4.000% | \$3,527,250.00  | Ambac   | \$5,154.50     | \$5,154.50     | \$205,842.00   | \$205,842.00   | \$44,362.50    | \$44,362.50    | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  |
| 09/30/28      | 4/1/17 | 5.250% | \$7,841,600.00  | Ambac   | \$205,842.00   | \$205,842.00   | \$44,362.50    | \$44,362.50    | \$44,362.50    | \$44,362.50    | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  |
| 23/09/30/27   | 4/1/18 | 5.250% | \$1,690,000.00  | Ambac   | \$44,362.50    | \$44,362.50    | \$44,362.50    | \$44,362.50    | \$44,362.50    | \$44,362.50    | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  |
| 23/09/30/27   | 4/1/18 | 5.250% | \$24,813,625.00 | Ambac   | \$640,578.66   | \$640,578.66   | \$457,319.28   | \$457,319.28   | \$255,359.00   | \$255,359.00   | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  | \$44,362.50  |
| 2004-B(2)     |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| 09/30/28      | 4/1/19 | 5.240% | \$485,875.00    | Ambac   | \$12,729.93    | \$12,729.93    | \$9,298.38     | \$9,298.38     | \$5,645.45     | \$5,645.45     | \$1,881.82   | \$1,881.82   | \$1,881.82   | \$1,881.82   | \$1,881.82   | \$1,881.82   | \$1,881.82   | \$1,881.82   |
| 2005-B        |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| 09/30/28      | 4/1/15 | 5.000% | \$1,935,050.00  | Assured | \$48,376.25    | \$48,376.25    | \$50,805.63    | \$50,805.63    | \$45,782.10    | \$45,782.10    | \$55,664.38  | \$55,664.38  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  |
| 09/30/28      | 4/1/16 | 5.000% | \$2,032,225.00  | Assured | \$50,805.63    | \$50,805.63    | \$45,782.10    | \$45,782.10    | \$55,664.38    | \$55,664.38    | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  |
| 09/30/28      | 4/1/17 | 4.000% | \$2,129,400.00  | Assured | \$45,782.10    | \$45,782.10    | \$55,664.38    | \$55,664.38    | \$58,410.63    | \$58,410.63    | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  |
| 09/30/28      | 4/1/18 | 5.000% | \$2,226,575.00  | Assured | \$55,664.38    | \$55,664.38    | \$58,410.63    | \$58,410.63    | \$58,410.63    | \$58,410.63    | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  |
| 09/30/28      | 4/1/19 | 5.000% | \$2,326,425.00  | Assured | \$58,410.63    | \$58,410.63    | \$58,410.63    | \$58,410.63    | \$58,410.63    | \$58,410.63    | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  | \$58,410.63  |
| 09/30/28      | 4/1/20 | 5.000% | \$4,235,000.00  | Assured | \$4,235,000.00 | \$4,235,000.00 | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 |
| 09/30/28      | 4/1/21 | 5.000% | \$4,235,000.00  | Assured | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 |
| 09/30/28      | 4/1/22 | 5.000% | \$4,235,000.00  | Assured | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 |
| 09/30/28      | 4/1/23 | 5.000% | \$4,235,000.00  | Assured | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 |
| 09/30/28      | 4/1/24 | 5.000% | \$4,235,000.00  | Assured | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 |
| 09/30/28      | 4/1/25 | 5.000% | \$4,235,000.00  | Assured | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00   | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 | \$105,625.00 |
| 09/30/28      | 4/1/25 | 5.000% | \$36,009,675.00 | Assured | \$892,788.98   | \$892,788.98   | \$844,412.73   | \$844,412.73   | \$793,607.10   | \$793,607.10   | \$747,825.00 | \$747,825.00 | \$692,160.63 | \$692,160.63 | \$633,750.00 | \$528,125.00 | \$528,125.00 | \$528,125.00 |
| 2005-C        |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| 09/30/28      | 4/1/15 | 5.000% | \$1,947,725.00  | Assured | \$48,693.13    | \$48,693.13    | \$51,228.13    | \$51,228.13    | \$46,236.29    | \$46,236.29    | \$55,558.75  | \$55,558.75  | \$60,665.72  | \$60,665.72  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  |
| 09/30/28      | 4/1/16 | 5.000% | \$2,049,125.00  | Assured | \$51,228.13    | \$51,228.13    | \$46,236.29    | \$46,236.29    | \$55,558.75    | \$55,558.75    | \$60,665.72  | \$60,665.72  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  |
| 09/30/28      | 4/1/17 | 4.300% | \$2,130,325.00  | Assured | \$46,236.29    | \$46,236.29    | \$55,558.75    | \$55,558.75    | \$60,665.72    | \$60,665.72    | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  |
| 09/30/28      | 4/1/18 | 5.000% | \$2,222,350.00  | Assured | \$55,558.75    | \$55,558.75    | \$60,665.72    | \$60,665.72    | \$63,992.91    | \$63,992.91    | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  |
| 09/30/28      | 4/1/19 | 5.250% | \$2,311,075.00  | Assured | \$60,665.72    | \$60,665.72    | \$63,992.91    | \$63,992.91    | \$63,992.91    | \$63,992.91    | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  |
| 09/30/28      | 4/1/20 | 5.250% | \$2,437,825.00  | Assured | \$63,992.91    | \$63,992.91    | \$63,992.91    | \$63,992.91    | \$63,992.91    | \$63,992.91    | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  |
| 09/30/28      | 4/1/20 | 5.250% | \$13,118,625.00 | Assured | \$326,374.91   | \$326,374.91   | \$277,681.79   | \$277,681.79   | \$226,453.66   | \$226,453.66   | \$180,217.38 | \$180,217.38 | \$124,658.63 | \$124,658.63 | \$63,992.91  | \$63,992.91  | \$63,992.91  | \$63,992.91  |
| 2008-A        |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| 09/30/28      | 4/1/15 | 5.000% | \$2,429,375.00  | Assured | \$60,734.38    | \$60,734.38    | \$63,691.88    | \$63,691.88    | \$66,966.25    | \$66,966.25    | \$73,092.50  | \$73,092.50  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  |
| 09/30/28      | 4/1/16 | 5.000% | \$2,547,675.00  | Assured | \$63,691.88    | \$63,691.88    | \$66,966.25    | \$66,966.25    | \$73,092.50    | \$73,092.50    | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  |
| 09/30/28      | 4/1/17 | 5.000% | \$2,678,650.00  | Assured | \$66,966.25    | \$66,966.25    | \$73,092.50    | \$73,092.50    | \$76,683.75    | \$76,683.75    | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  |
| 09/30/28      | 4/1/18 | 4.000% | \$2,809,625.00  | Assured | \$73,092.50    | \$73,092.50    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  |
| 09/30/28      | 4/1/19 | 5.000% | \$2,923,700.00  | Assured | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  |
| 09/30/28      | 4/1/20 | 5.000% | \$3,067,350.00  | Assured | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  |
| 09/30/28      | 4/1/21 | 5.000% | \$3,193,350.00  | Assured | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75    | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  | \$76,683.75  |
| 09/30/28      | 4/1/22 | 5.000% | \$3,384,225.00  | Assured | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  |
| 09/30/28      | 4/1/23 | 5.000% | \$3,384,225.00  | Assured | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63    | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  | \$84,005.63  |
| 09/30/28      | 4/1/24 | 5.000% | \$7,283,900.00  | Assured | \$182,097.50   | \$182,097.50   | \$182,097.50   | \$182,097.50   | \$182,097.50   | \$182,097.50   | \$182,097.50 | \$182,097.50 | \$182,097.50 | \$182,097.50 | \$182,097.50 | \$182,097.50 | \$182,097.50 | \$182,097.50 |
| 09/30/28      | 4/1/25 | 5.000% | \$16,883,100.00 | Assured | \$422,077.50   | \$422,077.50   | \$422,077.50   | \$422,077.50   | \$422,077.50   | \$422,077.50   | \$422,077.50 | \$422,077.50 | \$422,077.50 | \$422,077.50 | \$422,077.50 | \$422,077.50 | \$422,077.50 | \$422,077.50 |
| 09/30/28      | 4/1/28 | 5.000% | \$47,231,275.00 | Assured | \$1,166,733.75 | \$1,166,733.75 | \$1,105,999.38 | \$1,105,999.38 | \$1,042,307.50 | \$1,042,307.50 | \$975,541.25 | \$975,541.25 | \$919,148.75 | \$919,148.75 | \$846,056.25 | \$769,372.50 | \$769,372.50 | \$769,372.50 |
| 2008-B(1)     |        |        |                 |         |                |                |                |                |                |                |              |              |              |              |              |              |              |              |
| 09/30/28      | 4/1/15 | 5.000% | \$6,734,650.00  | Assured | \$168,366.25   | \$168,366.25   | \$168,366.25   | \$168,366.25   | \$168,366.25   | \$168,366.25   | \$168,366.25 | \$168,366.25 | \$168,366.25 | \$168,366.25 | \$168,366.25 | \$168,366.25 | \$168,366.25 | \$168,366.25 |
| 09/30/28      | 4/1/16 | 5.000% | \$2,906,800.00  | Assured | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  |
| 09/30/28      | 4/1/17 | 5.000% | \$3,025,100.00  | Assured | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00    | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  | \$72,670.00  |
| 09/30/28      | 4/1/18 | 5.000% | \$3,202,550.00  | Assured | \$80,063.75    | \$80,063.75    | \$80,063.75    | \$80,063.75    | \$80,063.75    | \$80,063.75    | \$80,063.75  | \$80,063.75  | \$80,063.75  | \$80,063.75  | \$80,063.75  | \$80,063.75  | \$80,063.75  | \$80,063.75  |
| 09/30/28      | 4/1/18 | 5.000% | \$13,849,100.00 | Assured | \$396,727.50   | \$396,727.50   | \$396,727.50   | \$396,727.50   | \$396,727.50   | \$396,727.50   | \$396,727.50 | \$396,727.50 | \$396,727.50 | \$396,727.50 | \$396,727.50 | \$396,727.50 | \$396,727.50 | \$396,727.50 |
| 09/30/28      | 4/1/28 | 5.000% | \$75,618,950.00 | Assured | \$7,102,083.99 |                |                |                |                |                |              |              |              |              |              |              |              |              |



## Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

| SLIP     | Maturity Date | Rate   | Principal      | Insurer | 10/1/21         | 4/1/22 | 10/1/22 | 4/1/23 | 10/1/23 | 4/1/24 | 10/1/24 | 4/1/25 | 10/1/25 | 4/1/26 | 10/1/26 | 4/1/27 | 10/1/27 | 4/1/28 | Total Interest | Total Principal & Interest |
|----------|---------------|--------|----------------|---------|-----------------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|----------------|----------------------------|
| Interest |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
| 25093582 | 4/1/19        | 5.000% | \$2,932,150.00 | Assured | -               | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$3,665,187.50 | \$15,391,146.88            |
|          |               |        |                |         | \$13,321,425.00 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
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|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
|          |               |        |                |         |                 |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |

\* Subject to Mandatory Redemption



# Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

| UT                         | 2004-B(1)      | 2004-B(2)    | 2005-B         | 2005-C          | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|--------------|----------------|-----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/19       | 4/1/15         | 4/1/15          | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.740%       | 5.000%         | 5.000%          | 5.000%         | 5.000%          |
| Principal                  | \$1,330,375.00 | \$485,875.00 | \$1,935,050.00 | \$1,947,725.00  | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Ambac          | Ambac        | Assured        | Assured         | Assured        | Assured         |
| 10/1/21                    | -              | -            | \$105,625.00   | -               | -              | -               |
| 4/1/22                     | -              | -            | \$105,625.00   | -               | -              | -               |
| 10/1/22                    | -              | -            | \$105,625.00   | -               | -              | -               |
| 4/1/23                     | -              | -            | \$105,625.00   | -               | -              | -               |
| 10/1/23                    | -              | -            | \$105,625.00   | -               | -              | -               |
| 4/1/24                     | -              | -            | \$105,625.00   | -               | -              | -               |
| 10/1/24                    | -              | -            | \$105,625.00   | -               | -              | -               |
| 4/1/25                     | -              | -            | \$105,625.00   | -               | -              | -               |
| 10/1/25                    | -              | -            | \$105,625.00   | -               | -              | -               |
| 4/1/26                     | -              | -            | \$105,625.00   | -               | -              | -               |
| 10/1/26                    | -              | -            | \$105,625.00   | -               | -              | -               |
| 4/1/27                     | -              | -            | \$105,625.00   | -               | -              | -               |
| 10/1/27                    | -              | -            | \$105,625.00   | -               | -              | -               |
| 4/1/28                     | -              | -            | \$105,625.00   | -               | -              | -               |
| Total Interest             | \$366,518.75   | \$59,111.13  | \$359,111.13   | \$12,377,838.85 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$7,696,893.75 | \$544,986.13 | \$544,986.13   | \$2,045,111.25  | \$2,550,843.75 | \$17,071,382.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT                         | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)       |
|----------------------------|----------------|----------------|----------------|-----------------|
| Maturity Date              | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15          |
| Rate                       | 5.000%         | 5.000%         | 5.000%         | 5.000%          |
| Principal                  | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00  |
| Insurer                    | Assured        | Assured        | Assured        | Assured         |
| 10/1/21                    | -              | -              | -              | -               |
| 4/1/22                     | -              | -              | -              | -               |
| 10/1/22                    | -              | -              | -              | -               |
| 4/1/23                     | -              | -              | -              | -               |
| 10/1/23                    | -              | -              | -              | -               |
| 4/1/24                     | -              | -              | -              | -               |
| 10/1/24                    | -              | -              | -              | -               |
| 4/1/25                     | -              | -              | -              | -               |
| 10/1/25                    | -              | -              | -              | -               |
| 4/1/26                     | -              | -              | -              | -               |
| 10/1/26                    | -              | -              | -              | -               |
| 4/1/27                     | -              | -              | -              | -               |
| 10/1/27                    | -              | -              | -              | -               |
| 4/1/28                     | -              | -              | -              | -               |
| Total Interest             | \$306,752.50   | \$2,045,111.25 | \$2,398,758.54 | \$15,517,383.54 |
| Total Principal & Interest | \$2,241,802.50 | \$3,992,836.25 | \$4,828,133.25 | \$22,588,765.50 |

| UT            | 2005-B         | 2005-C         | 2008-A         | 2008-B(1)      |
|---------------|----------------|----------------|----------------|----------------|
| Maturity Date | 4/1/15         | 4/1/15         | 4/1/15         | 4/1/15         |
| Rate          | 5.000%         | 5.000%         | 5.000%         | 5.000%         |
| Principal     | \$1,935,050.00 | \$1,947,725.00 | \$2,429,375.00 | \$6,734,650.00 |
| Insurer       | Assured        | Assured        | Assured        | Assured        |
| 10/1/21       | -              | -              | -              | -              |
| 4/1/22        | -              | -              | -              | -              |
| 10/1/22       | -              | -              | -              | -              |
| 4/1/23        | -              | -              | -              | -              |
| 10/1/23       | -              | -              | -              | -              |
| 4/1/24        | -              | -              | -              | -              |
| 10/1/24       | -              | -              | -              | -              |
| 4/1/25        | -              | -              | -              | -              |
| 10/1/25       | -              | -              | -              | -              |
| 4/1/26        | -              | -              | -              | -              |
| 10/1/26       | -              | -              | -              | -              |
| 4/1/27        | -              | -              | -              | -              |
| 10/1/2        |                |                |                |                |

# Reinstated to Holders: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

## Bond Series Subject to Mandatory Redemption

| Issuance: 2004-B(2) |         |             |                              |              |        |             | Issuance: 2008-A   |         |             |                              |                 |        |                 |  |
|---------------------|---------|-------------|------------------------------|--------------|--------|-------------|--------------------|---------|-------------|------------------------------|-----------------|--------|-----------------|--|
| CUSIP<br>251093ZX1  |         |             |                              |              |        |             | CUSIP<br>251093N63 |         |             |                              |                 |        |                 |  |
| Date                | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest    | Date               | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding     | Rate   | Interest        |  |
| 10/1/14             | Amibac  | 6/30/15     | -                            | \$485,875.00 | 5.240% | \$12,729.93 | 10/1/14            | Assured | 6/30/15     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| 4/1/15              | Amibac  | 6/30/15     | \$130,975.00                 | \$354,900.00 | 5.240% | \$12,729.93 | 4/1/15             | Assured | 6/30/15     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| 10/1/15             | Amibac  | 6/30/16     | -                            | \$354,900.00 | 5.240% | \$9,298.38  | 10/1/15            | Assured | 6/30/16     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| 4/1/16              | Amibac  | 6/30/16     | \$139,425.00                 | \$215,475.00 | 5.240% | \$9,298.38  | 4/1/16             | Assured | 6/30/16     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| 10/1/16             | Amibac  | 6/30/17     | -                            | \$215,475.00 | 5.240% | \$5,645.45  | 10/1/16            | Assured | 6/30/17     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| 4/1/17              | Amibac  | 6/30/17     | \$143,650.00                 | \$71,825.00  | 5.240% | \$5,645.45  | 4/1/17             | Assured | 6/30/17     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| 10/1/17             | Amibac  | 6/30/18     | -                            | \$71,825.00  | 5.240% | \$1,881.82  | 10/1/17            | Assured | 6/30/18     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| 4/1/18              | Amibac  | 6/30/18     | \$71,825.00                  | -            | 5.240% | \$1,881.82  | 4/1/18             | Assured | 6/30/18     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| Total               |         |             |                              |              |        | \$59,111.13 | 10/1/19            | Assured | 6/30/19     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
| Issuance: 2008-A    |         |             |                              |              |        |             | 10/1/20            | Assured | 6/30/20     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 4/1/21             | Assured | 6/30/21     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 10/1/21            | Assured | 6/30/21     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 4/1/22             | Assured | 6/30/22     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 10/1/22            | Assured | 6/30/22     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 4/1/23             | Assured | 6/30/23     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 10/1/23            | Assured | 6/30/23     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 4/1/24             | Assured | 6/30/24     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 10/1/24            | Assured | 6/30/24     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 4/1/25             | Assured | 6/30/25     | -                            | \$16,883,100.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 10/1/25            | Assured | 6/30/25     | \$3,916,575.00               | \$12,966,525.00 | 5.000% | \$422,077.50    |  |
|                     |         |             |                              |              |        |             | 4/1/26             | Assured | 6/30/26     | -                            | \$12,966,525.00 | 5.000% | \$324,163.13    |  |
|                     |         |             |                              |              |        |             | 10/1/26            | Assured | 6/30/26     | \$4,115,150.00               | \$8,851,375.00  | 5.000% | \$324,163.13    |  |
|                     |         |             |                              |              |        |             | 4/1/27             | Assured | 6/30/27     | -                            | \$8,851,375.00  | 5.000% | \$221,284.38    |  |
|                     |         |             |                              |              |        |             | 10/1/27            | Assured | 6/30/27     | \$4,531,950.00               | \$4,533,425.00  | 5.000% | \$221,284.38    |  |
|                     |         |             |                              |              |        |             | 4/1/28             | Assured | 6/30/28     | -                            | \$4,533,425.00  | 5.000% | \$113,335.63    |  |
|                     |         |             |                              |              |        |             | 10/1/28            | Assured | 6/30/28     | \$4,533,425.00               | -               | 5.000% | \$113,335.63    |  |
|                     |         |             |                              |              |        |             | Total              |         |             |                              |                 |        | \$10,403,271.25 |  |
|                     |         |             |                              |              |        |             |                    |         |             |                              |                 |        | \$16,883,100.00 |  |

| Issuance: 2004-B(2) |         |             |                              |                |        |                | Issuance: 2008-A   |         |             |                              |                |        |                |
|---------------------|---------|-------------|------------------------------|----------------|--------|----------------|--------------------|---------|-------------|------------------------------|----------------|--------|----------------|
| CUSIP<br>251093ZX1  |         |             |                              |                |        |                | CUSIP<br>251093N55 |         |             |                              |                |        |                |
| Date                | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate   | Interest       | Date               | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate   | Interest       |
| 10/1/14             | Assured | 6/30/15     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/14            | Assured | 6/30/15     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/15              | Assured | 6/30/15     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/15             | Assured | 6/30/15     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/15             | Assured | 6/30/16     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/15            | Assured | 6/30/16     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/16              | Assured | 6/30/16     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/16             | Assured | 6/30/16     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/16             | Assured | 6/30/17     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/16            | Assured | 6/30/17     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/17              | Assured | 6/30/17     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/17             | Assured | 6/30/17     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/17             | Assured | 6/30/18     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/17            | Assured | 6/30/18     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/18              | Assured | 6/30/18     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/18             | Assured | 6/30/18     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/18             | Assured | 6/30/19     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/18            | Assured | 6/30/19     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/19              | Assured | 6/30/19     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/19             | Assured | 6/30/19     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/19             | Assured | 6/30/20     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/19            | Assured | 6/30/20     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/20              | Assured | 6/30/20     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/20             | Assured | 6/30/20     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/20             | Assured | 6/30/21     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/20            | Assured | 6/30/21     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/21              | Assured | 6/30/21     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/21             | Assured | 6/30/21     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/21             | Assured | 6/30/22     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/21            | Assured | 6/30/22     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/22              | Assured | 6/30/22     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/22             | Assured | 6/30/22     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 10/1/22             | Assured | 6/30/23     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 10/1/22            | Assured | 6/30/23     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   |
| 4/1/23              | Assured | 6/30/23     | -                            | \$7,283,900.00 | 5.000% | \$182,097.50   | 4/1/23             | Assured | 6/30/23     | \$3,553,225.00               | \$3,730,675.00 | 5.000% | \$182,097.50   |
| 10/1/23             | Assured | 6/30/24     | -                            | \$3,730,675.00 | 5.000% | \$93,266.88    | 10/1/23            | Assured | 6/30/24     | -                            | \$3,730,675.00 | 5.000% | \$93,266.88    |
| 4/1/24              | Assured | 6/30/24     | -                            | \$3,730,675.00 | 5.000% | \$93,266.88    | 4/1/24             | Assured | 6/30/24     | \$3,730,675.00               | -              | 5.000% | \$93,266.88    |
| Total               |         |             |                              |                |        | \$3,464,288.75 | Total              |         |             |                              |                |        | \$3,464,288.75 |
|                     |         |             |                              |                |        | \$7,283,900.00 |                    |         |             |                              |                |        | \$7,283,900.00 |



## Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

[illegible]



## Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

[illegible]



# Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

| CUSIP          | Maturity Date | Rate   | Principal      | Insurer | Beneficial Holder | Interest |        |            |            |         |        |         |        |         |        |         |        |         |        |  |              | Total Interest | Principal & Interest |
|----------------|---------------|--------|----------------|---------|-------------------|----------|--------|------------|------------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|--|--------------|----------------|----------------------|
|                |               |        |                |         |                   | 10/1/21  | 4/1/22 | 10/1/22    | 4/1/23     | 10/1/23 | 4/1/24 | 10/1/24 | 4/1/25 | 10/1/25 | 4/1/26 | 10/1/26 | 4/1/27 | 10/1/27 | 4/1/28 |  |              |                |                      |
| UTGO 2001-A(1) |               |        |                |         |                   |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  |              |                |                      |
| 251093X06      | 4/1/15        | 5.375% | \$19,851.00    | NPFPG   | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$1,066.99   | \$20,917.99    |                      |
| 251093X07      | 4/1/16        | 5.375% | \$20,921.00    | NPFPG   | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$2,240.01   | \$23,170.01    |                      |
| 251093X08      | 4/1/17        | 5.375% | \$22,057.00    | NPFPG   | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$3,556.69   | \$25,613.69    |                      |
| 251093X09      | 4/1/18        | 5.375% | \$46,787.00    | NPFPG   | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$10,059.21  | \$56,846.21    |                      |
| 251093X10      | 4/1/19        | 5.000% | \$46,787.00    | NPFPG   | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$11,696.75  | \$58,483.75    |                      |
| 251093X11      | 4/1/20        | 5.000% | \$46,787.00    | NPFPG   | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$14,036.10  | \$60,823.10    |                      |
| 251093X12      | 4/1/21        | 5.000% | \$46,787.00    | NPFPG   | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$16,375.45  | \$63,162.45    |                      |
| 251093X13      | 4/1/15        | 5.375% | \$122,709.00   | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$6,595.61   | \$129,304.61   |                      |
| 251093X14      | 4/1/16        | 5.375% | \$129,319.00   | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$13,901.79  | \$145,220.79   |                      |
| 251093X15      | 4/1/17        | 5.375% | \$136,343.00   | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$21,985.31  | \$158,328.31   |                      |
| 251093X16      | 4/1/18        | 5.375% | \$289,213.00   | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$62,180.80  | \$351,393.80   |                      |
| 251093X17      | 4/1/19        | 5.000% | \$289,213.00   | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$72,303.25  | \$361,516.25   |                      |
| 251093X18      | 4/1/20        | 5.000% | \$289,213.00   | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$86,763.90  | \$375,979.90   |                      |
| 251093X19      | 4/1/21        | 5.000% | \$289,213.00   | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$101,224.55 | \$390,437.55   |                      |
| 251093X20      | 4/1/21        | 5.000% | \$1,795,200.00 | NPFPG   | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$42,095.40  | \$2,237,295.40 |                      |
| UTGO 2002      |               |        |                |         |                   |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  |              |                |                      |
| 251093X26      | 4/1/21        | 5.125% | \$10,826.00    | NPFPG   | Amibac            |          |        | \$291.59   |            |         |        |         |        |         |        |         |        |         |        |  | \$3,884.55   | \$14,710.55    |                      |
| 251093X27      | 4/1/22        | 5.125% | \$11,279.00    | NPFPG   | Amibac            |          |        | \$291.59   |            |         |        |         |        |         |        |         |        |         |        |  | \$4,665.59   | \$16,044.59    |                      |
| 251093X28      | 4/1/21        | 5.125% | \$66,932.00    | NPFPG   | Assured           |          |        | \$1,802.49 | \$1,802.49 |         |        |         |        |         |        |         |        |         |        |  | \$74,011.86  | \$90,943.86    |                      |
| 251093X29      | 4/1/22        | 5.125% | \$70,341.00    | NPFPG   | Assured           |          |        | \$2,094.08 | \$2,094.08 |         |        |         |        |         |        |         |        |         |        |  | \$28,839.81  | \$99,180.81    |                      |
| 251093X30      | 4/1/22        | 5.125% | \$159,480.00   | NPFPG   | Assured           |          |        | \$2,094.08 | \$2,094.08 |         |        |         |        |         |        |         |        |         |        |  | \$61,401.60  | \$220,881.60   |                      |
| UTGO 2003-A    |               |        |                |         |                   |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  |              |                |                      |
| 251093X36      | 4/1/15        | 4.000% | \$450.00       | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$18.00      | \$468.00       |                      |
| 251093X37      | 4/1/15        | 5.250% | \$3,822.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$200.66     | \$4,022.66     |                      |
| 251093X38      | 4/1/16        | 5.250% | \$4,480.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$471.35     | \$4,951.35     |                      |
| 251093X39      | 4/1/17        | 5.250% | \$4,722.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$743.72     | \$5,465.72     |                      |
| 251093X40      | 4/1/18        | 5.250% | \$4,969.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$1,043.49   | \$6,012.49     |                      |
| 251093X41      | 4/1/19        | 5.250% | \$5,231.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$1,373.14   | \$6,604.14     |                      |
| 251093X42      | 4/1/20        | 4.500% | \$7,910.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$302.23     | \$8,212.23     |                      |
| 251093X43      | 4/1/20        | 5.250% | \$4,259.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$1,409.09   | \$5,668.09     |                      |
| 251093X44      | 4/1/21        | 5.250% | \$5,786.00     | Syncona | Syncona           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$2,126.36   | \$7,912.36     |                      |
| 251093X45      | 4/1/21        | 4.625% | \$750.00       | Syncona | Syncona           |          |        | \$17.34    |            |         |        |         |        |         |        |         |        |         |        |  | \$277.50     | \$1,027.50     |                      |
| 251093X46      | 4/1/22        | 5.250% | \$5,344.00     | Syncona | Syncona           |          |        | \$140.28   | \$140.28   |         |        |         |        |         |        |         |        |         |        |  | \$2,444.48   | \$7,788.48     |                      |
| 251093X47      | 4/1/22        | 4.625% | \$51.99        | Syncona | Syncona           |          |        | \$51.99    |            |         |        |         |        |         |        |         |        |         |        |  | \$955.73     | \$1,007.73     |                      |
| 251093X48      | 4/1/23        | 4.625% | \$109.20       | Syncona | Syncona           |          |        | \$109.20   |            |         |        |         |        |         |        |         |        |         |        |  | \$1,965.60   | \$2,074.80     |                      |
| 251093X49      | 4/1/23        | 5.250% | \$4,160.00     | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$37.60      | \$4,197.60     |                      |
| 251093X50      | 4/1/15        | 4.000% | \$940.00       | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$419.48     | \$1,359.48     |                      |
| 251093X51      | 4/1/15        | 5.250% | \$7,990.00     | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$985.32     | \$8,975.32     |                      |
| 251093X52      | 4/1/16        | 5.250% | \$9,284.00     | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$1,554.53   | \$10,838.53    |                      |
| 251093X53      | 4/1/17        | 5.250% | \$9,870.00     | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$2,181.27   | \$12,051.27    |                      |
| 251093X54      | 4/1/17        | 3.250% | \$10,387.00    | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$2,870.44   | \$13,257.44    |                      |
| 251093X55      | 4/1/18        | 5.250% | \$10,935.00    | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$423.09     | \$11,358.09    |                      |
| 251093X56      | 4/1/19        | 4.500% | \$1,567.00     | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$423.09     | \$1,990.09     |                      |
| 251093X57      | 4/1/20        | 5.250% | \$9,948.00     | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$3,133.02   | \$13,081.02    |                      |
| 251093X58      | 4/1/21        | 5.250% | \$12,094.00    | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$4,444.55   | \$16,538.55    |                      |
| 251093X59      | 4/1/21        | 4.625% | \$11,566.00    | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$579.42     | \$12,145.42    |                      |
| 251093X60      | 4/1/22        | 5.250% | \$11,170.00    | Syncona | Amibac            |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$4,691.40   | \$15,861.40    |                      |
| 251093X61      | 4/1/23        | 4.625% | \$4,700.00     | Syncona | Amibac            |          |        | \$108.69   | \$108.69   |         |        |         |        |         |        |         |        |         |        |  | \$1,956.38   | \$6,656.38     |                      |
| 251093X62      | 4/1/23        | 5.250% | \$8,694.00     | Syncona | Amibac            |          |        | \$228.22   | \$228.22   |         |        |         |        |         |        |         |        |         |        |  | \$4,107.92   | \$12,801.92    |                      |
| 251093X63      | 4/1/23        | 4.000% | \$5,810.00     | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$372.40     | \$6,182.40     |                      |
| 251093X64      | 4/1/15        | 5.250% | \$49,388.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$2,592.87   | \$51,980.87    |                      |
| 251093X65      | 4/1/16        | 5.250% | \$58,007.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$6,090.74   | \$64,097.74    |                      |
| 251093X66      | 4/1/17        | 5.250% | \$61,008.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$9,608.76   | \$70,616.76    |                      |
| 251093X67      | 4/1/18        | 5.250% | \$64,204.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$13,482.84  | \$77,686.84    |                      |
| 251093X68      | 4/1/19        | 5.250% | \$67,594.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$17,743.43  | \$85,337.43    |                      |
| 251093X69      | 4/1/20        | 4.500% | \$9,684.00     | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$22,614.68  | \$32,298.68    |                      |
| 251093X70      | 4/1/20        | 5.250% | \$61,493.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$19,370.30  | \$80,863.30    |                      |
| 251093X71      | 4/1/21        | 5.250% | \$71,760.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$27,474.30  | \$99,234.30    |                      |
| 251093X72      | 4/1/22        | 4.625% | \$69,684.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$31,583.08  | \$101,267.08   |                      |
| 251093X73      | 4/1/22        | 5.250% | \$69,684.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$38,999.32  | \$108,683.32   |                      |
| 251093X74      | 4/1/23        | 4.625% | \$29,052.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$12,092.90  | \$41,144.90    |                      |
| 251093X75      | 4/1/23        | 5.250% | \$53,746.00    | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$25,394.99  | \$79,140.99    |                      |
| 251093X76      | 4/1/23        | 5.250% | \$760,200.00   | Syncona | Assured           |          |        |            |            |         |        |         |        |         |        |         |        |         |        |  | \$209,766.90 | \$969,966.90   |                      |

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\* Subject to Mandatory Redemption



# Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

| UTGO     | Series   | Beneficial Holder | Insurer | Rate   | Principal    | 10/1/21     | 4/1/22      | 10/1/22    | 4/1/23     | 10/1/23    | 4/1/24     | 10/1/24    | 4/1/25     | 10/1/25    | 4/1/26     | 10/1/26    | 4/1/27     | 10/1/27    | 4/1/28     | Total Interest | Principal & Interest |
|----------|----------|-------------------|---------|--------|--------------|-------------|-------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|----------------|----------------------|
| Interest |          |                   |         |        |              |             |             |            |            |            |            |            |            |            |            |            |            |            |            |                |                      |
| UTGO     | 2004-AT1 | Ambac             | Ambac   | 5.250% | \$108,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$28,350.00    | \$136,350.00         |
| UTGO     | 2004-AT2 | Ambac             | Ambac   | 4.350% | \$4,440.00   | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$1,132.20     | \$5,572.20           |
| UTGO     | 2004-AT3 | Ambac             | Ambac   | 4.350% | \$14,440.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$4,002.60     | \$192,042.60         |
| UTGO     | 2004-AT4 | Ambac             | Ambac   | 5.000% | \$158,400.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$55,440.00    | \$213,840.00         |
| UTGO     | 2004-AT5 | Ambac             | Ambac   | 5.250% | \$166,230.00 | \$4,365.90  | \$4,365.90  | \$202.50   | \$202.50   | \$202.50   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$12,645.00    | \$178,875.00         |
| UTGO     | 2004-AT6 | Ambac             | Ambac   | 5.250% | \$9,000.00   | \$4,365.90  | \$4,365.90  | \$202.50   | \$202.50   | \$202.50   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$24,552.80    | \$24,552.80          |
| UTGO     | 2004-AT7 | Ambac             | Ambac   | 4.600% | \$18,840.00  | \$4,365.90  | \$4,365.90  | \$202.50   | \$202.50   | \$202.50   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$27,506.40    | \$27,506.40          |
| UTGO     | 2004-AT8 | Ambac             | Ambac   | 5.250% | \$165,360.00 | \$4,365.90  | \$4,365.90  | \$202.50   | \$202.50   | \$202.50   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$433.32   | \$86,814.00    | \$252,174.00         |
| UTGO     | 2004-AT9 | Ambac             | Ambac   | 5.250% | \$942,480.00 | \$13,702.02 | \$13,702.02 | \$9,336.12 | \$9,336.12 | \$9,336.12 | \$4,774.02 | \$4,774.02 | \$4,774.02 | \$4,774.02 | \$4,774.02 | \$4,774.02 | \$4,774.02 | \$4,774.02 | \$4,774.02 | \$378,377.40   | \$1,320,857.40       |
| UTGO     | 2004-B10 | Ambac             | Ambac   | 5.000% | \$208,200.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$10,410.00    | \$218,610.00         |
| UTGO     | 2004-B11 | Ambac             | Ambac   | 5.250% | \$218,520.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$22,944.60    | \$241,464.60         |
| UTGO     | 2004-B12 | Ambac             | Ambac   | 4.000% | \$7,220.00   | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$878.40       | \$8,098.40           |
| UTGO     | 2004-B13 | Ambac             | Ambac   | 5.250% | \$222,720.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$15,078.40    | \$237,798.40         |
| UTGO     | 2004-B14 | Ambac             | Ambac   | 5.250% | \$48,000.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$10,080.00    | \$58,080.00          |
| UTGO     | 2004-B15 | Ambac             | Ambac   | 5.250% | \$704,260.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$79,201.40    | \$783,461.40         |
| UTGO     | 2004-B16 | Ambac             | Ambac   | 5.240% | \$13,800.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$1,678.90     | \$15,478.90          |
| UTGO     | 2005-B   | Assured           | Assured | 5.000% | \$54,600.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$2,748.00     | \$57,348.00          |
| UTGO     | 2005-B1  | Assured           | Assured | 5.000% | \$57,720.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$5,772.00     | \$63,492.00          |
| UTGO     | 2005-B2  | Assured           | Assured | 4.300% | \$60,480.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$7,801.92     | \$68,281.92          |
| UTGO     | 2005-B3  | Assured           | Assured | 5.000% | \$63,240.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$12,648.00    | \$75,888.00          |
| UTGO     | 2005-B4  | Assured           | Assured | 5.000% | \$66,360.00  | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$16,590.00    | \$82,950.00          |
| UTGO     | 2005-B5  | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B6  | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B7  | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B8  | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B9  | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B10 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B11 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B12 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B13 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B14 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B15 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B16 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B17 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B18 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B19 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B20 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B21 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B22 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B23 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B24 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B25 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B26 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B27 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B28 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B29 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B30 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B31 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B32 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B33 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B34 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B35 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B36 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B37 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B38 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B39 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B40 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B41 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B42 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B43 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B44 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B45 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B46 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B47 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B48 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B49 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B50 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B51 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B52 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B53 | Assured           | Assured | 5.000% | \$120,000.00 | -           | -           | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | -          | \$36,000.00    | \$156,000.00         |
| UTGO     | 2005-B54 | Assured           | Assured | 5.000% |              |             |             |            |            |            |            |            |            |            |            |            |            |            |            |                |                      |



## Reinstated to Insurers: UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

| Bond Series Subject to Mandatory Redemption |         |             |                              |              |        |            |                  |          |             |                              |              |          |              |
|---|---------|-------------|------------------------------|--------------|--------|------------|------------------|----------|-------------|------------------------------|--------------|----------|--------------|
| Issuance: 2004-B(2)                         |         |             |                              |              |        |            | Issuance: 2008-A |          |             |                              |              |          |              |
| CUSIP                                       |         | CUSIP       |                              | CUSIP        |        | CUSIP      |                  | CUSIP    |             | CUSIP                        |              | CUSIP    |              |
| 25093ZK1                                    |         | 25093N63    |                              | 25093N63     |        | 25093N63   |                  | 25093N63 |             | 25093N63                     |              | 25093N63 |              |
| Date  | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest   | Date             | Insurer  | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate     | Interest     |
| 10/1/14                                     | Ambac   | 6/30/15     | -                            | \$13,800.00  | 5.240% | \$361.56   | 10/1/14          | Assured  | 6/30/15     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/15                                      | Ambac   | 6/30/15     | \$3,720.00                   | \$10,080.00  | 5.240% | \$361.56   | 4/1/15           | Assured  | 6/30/15     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/15                                     | Ambac   | 6/30/16     | -                            | \$10,080.00  | 5.240% | \$364.10   | 10/1/15          | Assured  | 6/30/16     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/16                                      | Ambac   | 6/30/16     | \$3,960.00                   | \$6,120.00   | 5.240% | \$364.10   | 4/1/16           | Assured  | 6/30/16     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/16                                     | Ambac   | 6/30/17     | -                            | \$6,120.00   | 5.240% | \$160.34   | 10/1/16          | Assured  | 6/30/17     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/17                                      | Ambac   | 6/30/17     | \$4,080.00                   | \$2,040.00   | 5.240% | \$160.34   | 4/1/17           | Assured  | 6/30/17     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/17                                     | Ambac   | 6/30/18     | -                            | \$2,040.00   | 5.240% | \$53.45    | 10/1/17          | Assured  | 6/30/18     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/18                                      | Ambac   | 6/30/18     | \$13,800.00                  | \$13,800.00  | 5.240% | \$53.45    | 4/1/18           | Assured  | 6/30/18     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| Total                                       |         |             |                              |              |        |            | Total            |          |             |                              |              |          |              |
| \$1,678.90                                  |         |             |                              |              |        |            | \$1,678.90       |          |             |                              |              |          |              |
| Issuance: 2008-A                            |         |             |                              |              |        |            |                  |          |             |                              |              |          |              |
| Date  | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest   | Date             | Insurer  | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate     | Interest     |
| 10/1/14                                     | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2022        | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/15                                      | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2023         | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/15                                     | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2023        | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/16                                      | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2024         | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/16                                     | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2024        | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/17                                      | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2025         | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/17                                     | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2025        | Assured  | 6/30/26     | \$11,240.00                  | \$368,280.00 | 5.000%   | \$9,207.00   |
| 4/1/18                                      | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2026         | Assured  | 6/30/26     | \$11,688.00                  | \$251,400.00 | 5.000%   | \$6,285.00   |
| 10/1/18                                     | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2026        | Assured  | 6/30/27     | -                            | \$251,400.00 | 5.000%   | \$6,285.00   |
| 4/1/19                                      | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2027         | Assured  | 6/30/27     | \$122,640.00                 | \$128,760.00 | 5.000%   | \$3,219.00   |
| 10/1/19                                     | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2027        | Assured  | 6/30/28     | -                            | \$128,760.00 | 5.000%   | \$3,219.00   |
| 4/1/20                                      | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2028         | Assured  | 6/30/28     | \$128,760.00                 | -            | 5.000%   | \$301,158.00 |
| Total                                       |         |             |                              |              |        |            | Total            |          |             |                              |              |          |              |
| \$206,880.00                                |         |             |                              |              |        |            | \$479,520.00     |          |             |                              |              |          |              |
| Issuance: 2008-A                            |         |             |                              |              |        |            |                  |          |             |                              |              |          |              |
| Date  | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest   | Date             | Insurer  | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate     | Interest     |
| 10/1/14                                     | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2022        | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/15                                      | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2023         | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/15                                     | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2023        | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/16                                      | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2024         | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/16                                     | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2024        | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/17                                      | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2025         | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/17                                     | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2025        | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/18                                      | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2026         | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/18                                     | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2026        | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/19                                      | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2027         | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/19                                     | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2027        | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/20                                      | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2028         | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| Total                                       |         |             |                              |              |        |            | Total            |          |             |                              |              |          |              |
| \$206,880.00                                |         |             |                              |              |        |            | \$479,520.00     |          |             |                              |              |          |              |
| Issuance: 2008-A                            |         |             |                              |              |        |            |                  |          |             |                              |              |          |              |
| Date  | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest   | Date             | Insurer  | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate     | Interest     |
| 10/1/14                                     | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2022        | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/15                                      | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2023         | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/15                                     | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2023        | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/16                                      | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2024         | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/16                                     | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2024        | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/17                                      | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2025         | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/17                                     | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2025        | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/18                                      | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2026         | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/18                                     | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2026        | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/19                                      | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2027         | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/19                                     | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2027        | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/20                                      | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2028         | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| Total                                       |         |             |                              |              |        |            | Total            |          |             |                              |              |          |              |
| \$206,880.00                                |         |             |                              |              |        |            | \$479,520.00     |          |             |                              |              |          |              |
| Issuance: 2008-A                            |         |             |                              |              |        |            |                  |          |             |                              |              |          |              |
| Date  | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest   | Date             | Insurer  | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate     | Interest     |
| 10/1/14                                     | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2022        | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/15                                      | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2023         | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/15                                     | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2023        | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/16                                      | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2024         | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/16                                     | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2024        | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/17                                      | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2025         | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/17                                     | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2025        | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/18                                      | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2026         | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/18                                     | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2026        | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/19                                      | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2027         | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/19                                     | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2027        | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/20                                      | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2028         | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| Total                                       |         |             |                              |              |        |            | Total            |          |             |                              |              |          |              |
| \$206,880.00                                |         |             |                              |              |        |            | \$479,520.00     |          |             |                              |              |          |              |
| Issuance: 2008-A                            |         |             |                              |              |        |            |                  |          |             |                              |              |          |              |
| Date  | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest   | Date             | Insurer  | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate     | Interest     |
| 10/1/14                                     | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2022        | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/15                                      | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2023         | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/15                                     | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2023        | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/16                                      | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2024         | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/16                                     | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2024        | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/17                                      | Assured | 6/30/17     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2025         | Assured  | 6/30/25     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/17                                     | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2025        | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/18                                      | Assured | 6/30/18     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2026         | Assured  | 6/30/26     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/18                                     | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2026        | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/19                                      | Assured | 6/30/19     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2027         | Assured  | 6/30/27     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/19                                     | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2027        | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/20                                      | Assured | 6/30/20     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2028         | Assured  | 6/30/28     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| Total                                       |         |             |                              |              |        |            | Total            |          |             |                              |              |          |              |
| \$206,880.00                                |         |             |                              |              |        |            | \$479,520.00     |          |             |                              |              |          |              |
| Issuance: 2008-A                            |         |             |                              |              |        |            |                  |          |             |                              |              |          |              |
| Date  | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate   | Interest   | Date             | Insurer  | Fiscal Year | Mandatory Redemption Amounts | Outstanding  | Rate     | Interest     |
| 10/1/14                                     | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2022        | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 4/1/15                                      | Assured | 6/30/15     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 4/1/2023         | Assured  | 6/30/23     | -                            | \$479,520.00 | 5.000%   | \$11,988.00  |
| 10/1/15                                     | Assured | 6/30/16     | -                            | \$206,880.00 | 5.000% | \$5,172.00 | 10/1/2023        | Assured  | 6/30/24     | -                            | \$479,520.00 | 5.000%   | \$11,988.    |

EXHIBIT C

STUB UTGO BONDS



# UTGO Series STUB Bonds - Debt Service

| Maturity Date  | Insurer | Principal      | Rate   | 10/1/14     | 4/1/15      | 10/1/15     | 4/1/16      | 10/1/16     | 4/1/17      | 10/1/17     | 4/1/18      | 10/1/18     | 4/1/19      | 10/1/19     | 4/1/20      | 10/1/20     | 4/1/21      |
|----------------|---------|----------------|--------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Interest       |         |                |        |             |             |             |             |             |             |             |             |             |             |             |             |             |             |
| UTGO 1999-A    | Assured | \$373,500.00   | 5.250% | \$9,800.44  | \$9,800.44  | \$9,808.63  | \$9,808.63  | \$10,299.88 | \$10,299.88 | \$10,823.88 | \$10,823.88 | \$11,364.25 | \$11,364.25 | \$11,905.61 | \$11,905.61 | \$12,446.96 | \$12,446.96 |
| UTGO 1999-B    | Assured | \$392,345.00   | 5.000% | \$9,808.63  | \$9,808.63  | \$10,299.88 | \$10,299.88 | \$10,823.88 | \$10,823.88 | \$11,364.25 | \$11,364.25 | \$11,905.61 | \$11,905.61 | \$12,446.96 | \$12,446.96 | \$12,988.31 | \$12,988.31 |
| UTGO 1999-C    | Assured | \$411,995.00   | 5.000% | \$10,823.88 | \$10,823.88 | \$11,364.25 | \$11,364.25 | \$11,905.61 | \$11,905.61 | \$12,446.96 | \$12,446.96 | \$12,988.31 | \$12,988.31 | \$13,529.66 | \$13,529.66 | \$14,070.99 | \$14,070.99 |
| UTGO 1999-D    | Assured | \$432,955.00   | 5.000% | \$11,364.25 | \$11,364.25 | \$11,905.61 | \$11,905.61 | \$12,446.96 | \$12,446.96 | \$12,988.31 | \$12,988.31 | \$13,529.66 | \$13,529.66 | \$14,070.99 | \$14,070.99 | \$14,612.34 | \$14,612.34 |
| UTGO 1999-E    | Assured | \$454,570.00   | 5.000% | \$12,446.96 | \$12,446.96 | \$12,988.31 | \$12,988.31 | \$13,529.66 | \$13,529.66 | \$14,070.99 | \$14,070.99 | \$14,612.34 | \$14,612.34 | \$15,153.69 | \$15,153.69 | \$15,695.03 | \$15,695.03 |
| UTGO 2001-A(1) | NPPG    | \$778,140.00   | 5.375% | \$20,912.51 | \$20,912.51 | \$22,039.11 | \$22,039.11 | \$23,165.71 | \$23,165.71 | \$24,292.31 | \$24,292.31 | \$25,418.91 | \$25,418.91 | \$26,545.51 | \$26,545.51 | \$27,672.11 | \$27,672.11 |
| UTGO 2001-B(1) | NPPG    | \$820,160.00   | 5.375% | \$22,039.11 | \$22,039.11 | \$23,165.71 | \$23,165.71 | \$24,292.31 | \$24,292.31 | \$25,418.91 | \$25,418.91 | \$26,545.51 | \$26,545.51 | \$27,672.11 | \$27,672.11 | \$28,798.71 | \$28,798.71 |
| UTGO 2001-C(1) | NPPG    | \$864,000.00   | 5.375% | \$23,165.71 | \$23,165.71 | \$24,292.31 | \$24,292.31 | \$25,418.91 | \$25,418.91 | \$26,545.51 | \$26,545.51 | \$27,672.11 | \$27,672.11 | \$28,798.71 | \$28,798.71 | \$29,925.31 | \$29,925.31 |
| UTGO 2001-D(1) | NPPG    | \$1,034,000.00 | 5.375% | \$40,288.75 | \$40,288.75 | \$42,415.35 | \$42,415.35 | \$44,541.95 | \$44,541.95 | \$46,668.55 | \$46,668.55 | \$48,795.15 | \$48,795.15 | \$50,921.75 | \$50,921.75 | \$53,048.35 | \$53,048.35 |
| UTGO 2001-E(1) | NPPG    | \$1,834,000.00 | 5.000% | \$45,850.00 | \$45,850.00 | \$48,976.60 | \$48,976.60 | \$52,103.20 | \$52,103.20 | \$55,229.80 | \$55,229.80 | \$58,356.40 | \$58,356.40 | \$61,483.00 | \$61,483.00 | \$64,609.60 | \$64,609.60 |
| UTGO 2001-F(1) | NPPG    | \$1,834,000.00 | 5.000% | \$45,850.00 | \$45,850.00 | \$48,976.60 | \$48,976.60 | \$52,103.20 | \$52,103.20 | \$55,229.80 | \$55,229.80 | \$58,356.40 | \$58,356.40 | \$61,483.00 | \$61,483.00 | \$64,609.60 | \$64,609.60 |
| UTGO 2001-G(1) | NPPG    | \$1,834,000.00 | 5.000% | \$45,850.00 | \$45,850.00 | \$48,976.60 | \$48,976.60 | \$52,103.20 | \$52,103.20 | \$55,229.80 | \$55,229.80 | \$58,356.40 | \$58,356.40 | \$61,483.00 | \$61,483.00 | \$64,609.60 | \$64,609.60 |
| UTGO 2002      | NPPG    | \$424,440.00   | 5.125% | \$10,876.28 | \$10,876.28 | \$11,417.63 | \$11,417.63 | \$11,958.98 | \$11,958.98 | \$12,500.33 | \$12,500.33 | \$13,041.68 | \$13,041.68 | \$13,583.03 | \$13,583.03 | \$14,124.38 | \$14,124.38 |
| UTGO 2002-A    | NPPG    | \$446,055.00   | 5.125% | \$11,430.16 | \$11,430.16 | \$11,971.51 | \$11,971.51 | \$12,512.86 | \$12,512.86 | \$13,054.21 | \$13,054.21 | \$13,595.56 | \$13,595.56 | \$14,136.91 | \$14,136.91 | \$14,678.26 | \$14,678.26 |
| UTGO 2003-A    | Synco   | \$59,340.00    | 4.000% | \$786.00    | \$786.00    | \$830.06    | \$830.06    | \$874.12    | \$874.12    | \$918.18    | \$918.18    | \$962.24    | \$962.24    | \$1,006.30  | \$1,006.30  | \$1,050.36  | \$1,050.36  |
| UTGO 2003-B    | Synco   | \$334,050.00   | 5.250% | \$8,768.81  | \$8,768.81  | \$9,209.06  | \$9,209.06  | \$9,649.31  | \$9,649.31  | \$10,089.56 | \$10,089.56 | \$10,529.81 | \$10,529.81 | \$10,970.06 | \$10,970.06 | \$11,410.31 | \$11,410.31 |
| UTGO 2003-C    | Synco   | \$392,345.00   | 5.250% | \$10,299.88 | \$10,299.88 | \$10,823.88 | \$10,823.88 | \$11,364.25 | \$11,364.25 | \$11,905.61 | \$11,905.61 | \$12,446.96 | \$12,446.96 | \$12,988.31 | \$12,988.31 | \$13,529.66 | \$13,529.66 |
| UTGO 2003-D    | Synco   | \$411,995.00   | 5.250% | \$11,364.25 | \$11,364.25 | \$11,905.61 | \$11,905.61 | \$12,446.96 | \$12,446.96 | \$12,988.31 | \$12,988.31 | \$13,529.66 | \$13,529.66 | \$14,070.99 | \$14,070.99 | \$14,612.34 | \$14,612.34 |
| UTGO 2003-E    | Synco   | \$432,955.00   | 5.250% | \$12,446.96 | \$12,446.96 | \$12,988.31 | \$12,988.31 | \$13,529.66 | \$13,529.66 | \$14,070.99 | \$14,070.99 | \$14,612.34 | \$14,612.34 | \$15,153.69 | \$15,153.69 | \$15,695.03 | \$15,695.03 |
| UTGO 2003-F    | Synco   | \$454,570.00   | 5.250% | \$13,529.66 | \$13,529.66 | \$14,070.99 | \$14,070.99 | \$14,612.34 | \$14,612.34 | \$15,153.69 | \$15,153.69 | \$15,695.03 | \$15,695.03 | \$16,236.38 | \$16,236.38 | \$16,777.73 | \$16,777.73 |
| UTGO 2003-G    | Synco   | \$476,185.00   | 5.250% | \$14,612.34 | \$14,612.34 | \$15,153.69 | \$15,153.69 | \$15,695.03 | \$15,695.03 | \$16,236.38 | \$16,236.38 | \$16,777.73 | \$16,777.73 | \$17,319.08 | \$17,319.08 | \$17,860.43 | \$17,860.43 |
| UTGO 2003-H    | Synco   | \$497,800.00   | 5.250% | \$15,695.03 | \$15,695.03 | \$16,236.38 | \$16,236.38 | \$16,777.73 | \$16,777.73 | \$17,319.08 | \$17,319.08 | \$17,860.43 | \$17,860.43 | \$18,401.78 | \$18,401.78 | \$18,943.13 | \$18,943.13 |
| UTGO 2003-I    | Synco   | \$519,415.00   | 5.250% | \$16,777.73 | \$16,777.73 | \$17,319.08 | \$17,319.08 | \$17,860.43 | \$17,860.43 | \$18,401.78 | \$18,401.78 | \$18,943.13 | \$18,943.13 | \$19,484.48 | \$19,484.48 | \$20,025.83 | \$20,025.83 |
| UTGO 2003-J    | Synco   | \$541,030.00   | 5.250% | \$17,860.43 | \$17,860.43 | \$18,401.78 | \$18,401.78 | \$18,943.13 | \$18,943.13 | \$19,484.48 | \$19,484.48 | \$20,025.83 | \$20,025.83 | \$20,567.18 | \$20,567.18 | \$21,108.53 | \$21,108.53 |
| UTGO 2003-K    | Synco   | \$562,645.00   | 5.250% | \$18,943.13 | \$18,943.13 | \$19,484.48 | \$19,484.48 | \$20,025.83 | \$20,025.83 | \$20,567.18 | \$20,567.18 | \$21,108.53 | \$21,108.53 | \$21,649.88 | \$21,649.88 | \$22,191.23 | \$22,191.23 |
| UTGO 2003-L    | Synco   | \$584,260.00   | 5.250% | \$20,025.83 | \$20,025.83 | \$20,567.18 | \$20,567.18 | \$21,108.53 | \$21,108.53 | \$21,649.88 | \$21,649.88 | \$22,191.23 | \$22,191.23 | \$22,732.58 | \$22,732.58 | \$23,273.93 | \$23,273.93 |
| UTGO 2003-M    | Synco   | \$605,875.00   | 5.250% | \$21,108.53 | \$21,108.53 | \$21,649.88 | \$21,649.88 | \$22,191.23 | \$22,191.23 | \$22,732.58 | \$22,732.58 | \$23,273.93 | \$23,273.93 | \$23,815.28 | \$23,815.28 | \$24,356.63 | \$24,356.63 |
| UTGO 2003-N    | Synco   | \$627,490.00   | 5.250% | \$22,191.23 | \$22,191.23 | \$22,732.58 | \$22,732.58 | \$23,273.93 | \$23,273.93 | \$23,815.28 | \$23,815.28 | \$24,356.63 | \$24,356.63 | \$24,897.98 | \$24,897.98 | \$25,439.33 | \$25,439.33 |
| UTGO 2003-O    | Synco   | \$649,105.00   | 5.250% | \$23,273.93 | \$23,273.93 | \$23,815.28 | \$23,815.28 | \$24,356.63 | \$24,356.63 | \$24,897.98 | \$24,897.98 | \$25,439.33 | \$25,439.33 | \$25,980.68 | \$25,980.68 | \$26,522.03 | \$26,522.03 |
| UTGO 2003-P    | Synco   | \$670,720.00   | 5.250% | \$24,356.63 | \$24,356.63 | \$24,897.98 | \$24,897.98 | \$25,439.33 | \$25,439.33 | \$25,980.68 | \$25,980.68 | \$26,522.03 | \$26,522.03 | \$27,063.38 | \$27,063.38 | \$27,604.73 | \$27,604.73 |
| UTGO 2003-Q    | Synco   | \$692,335.00   | 5.250% | \$25,439.33 | \$25,439.33 | \$25,980.68 | \$25,980.68 | \$26,522.03 | \$26,522.03 | \$27,063.38 | \$27,063.38 | \$27,604.73 | \$27,604.73 | \$28,146.08 | \$28,146.08 | \$28,687.43 | \$28,687.43 |
| UTGO 2003-R    | Synco   | \$713,950.00   | 5.250% | \$26,522.03 | \$26,522.03 | \$27,063.38 | \$27,063.38 | \$27,604.73 | \$27,604.73 | \$28,146.08 | \$28,146.08 | \$28,687.43 | \$28,687.43 | \$29,228.78 | \$29,228.78 | \$29,770.13 | \$29,770.13 |
| UTGO 2003-S    | Synco   | \$735,565.00   | 5.250% | \$27,604.73 | \$27,604.73 | \$28,146.08 | \$28,146.08 | \$28,687.43 | \$28,687.43 | \$29,228.78 | \$29,228.78 | \$29,770.13 | \$29,770.13 | \$30,311.48 | \$30,311.48 | \$30,852.83 | \$30,852.83 |
| UTGO 2003-T    | Synco   | \$757,180.00   | 5.250% | \$28,687.43 | \$28,687.43 | \$29,228.78 | \$29,228.78 | \$29,770.13 | \$29,770.13 | \$30,311.48 | \$30,311.48 | \$30,852.83 | \$30,852.83 | \$31,394.18 | \$31,394.18 | \$31,935.53 | \$31,935.53 |
| UTGO 2003-U    | Synco   | \$778,795.00   | 5.250% | \$29,770.13 | \$29,770.13 | \$30,311.48 | \$30,311.48 | \$30,852.83 | \$30,852.83 | \$31,394.18 | \$31,394.18 | \$31,935.53 | \$31,935.53 | \$32,476.88 | \$32,476.88 | \$33,018.23 | \$33,018.23 |
| UTGO 2003-V    | Synco   | \$800,410.00   | 5.250% | \$30,852.83 | \$30,852.83 | \$31,394.18 | \$31,394.18 | \$31,935.53 | \$31,935.53 | \$32,476.88 | \$32,476.88 | \$33,018.23 | \$33,018.23 | \$33,559.58 | \$33,559.58 | \$34,100.93 | \$34,100.93 |
| UTGO 2003-W    | Synco   | \$822,025.00   | 5.250% | \$31,935.53 | \$31,935.53 | \$32,476.88 | \$32,476.88 | \$33,018.23 | \$33,018.23 | \$33,559.58 | \$33,559.58 | \$34,100.93 | \$34,100.93 | \$34,642.28 | \$34,642.28 | \$35,183.63 | \$35,183.63 |
| UTGO 2003-X    | Synco   | \$843,640.00   | 5.250% | \$33,018.23 | \$33,018.23 | \$33,559.58 | \$33,559.58 | \$34,100.93 | \$34,100.93 | \$34,642.28 | \$34,642.28 | \$35,183.63 | \$35,183.63 | \$35,724.98 | \$35,724.98 | \$36,266.33 | \$36,266.33 |
| UTGO 2003-Y    | Synco   | \$865,255.00   | 5.250% | \$34,100.93 | \$34,100.93 | \$34,642.28 | \$34,642.28 | \$35,183.63 | \$35,183.63 | \$35,724.98 | \$35,724.98 | \$36,266.33 | \$36,266.33 | \$36,807.68 | \$36,807.68 | \$37,349.03 | \$37,349.03 |
| UTGO 2003-Z    | Synco   | \$886,870.00   | 5.250% | \$35,183.63 | \$35,183.63 | \$35,724.98 | \$35,724.98 | \$36,266.33 | \$36,266.33 | \$36,807.68 | \$36,807.68 | \$37,349.03 | \$37,349.03 | \$37,890.38 | \$37,890.38 | \$38,431.73 | \$38,431.73 |
| UTGO 2004-A(1) | Ambac   | \$589,500.00   | 5.250% | \$15,474.38 | \$15,474.38 | \$16,015.73 | \$16,015.73 | \$16,557.08 | \$16,557.08 | \$17,098.43 | \$17,098.43 | \$17,639.78 | \$17,639.78 | \$18,181.13 | \$18,181.13 | \$18,722.48 | \$18,722.48 |
| UTGO 2004-B(1) | Ambac   | \$611,115.00   | 5.250% | \$16,557.08 | \$16,557.08 | \$17,098.43 | \$17,098.43 | \$17,639.78 | \$17,639.78 | \$18,181.13 | \$18,181.13 | \$18,722.48 | \$18,722.48 | \$19,263.83 | \$19,263.83 | \$19,805.18 | \$19,805.18 |
| UTGO 2004-C(1) | Ambac   | \$632,730.00   | 5.250% | \$17,639.78 | \$17,639.78 | \$18,181.13 | \$18,181.13 | \$18,722.48 | \$18,722.48 | \$19,263.83 | \$19,263.83 | \$19,805.18 | \$19,805.18 | \$20,346.53 | \$20,346.53 | \$20,887.88 | \$20,887.88 |
| UTGO 2004-D(1) | Ambac   | \$654,345.00   | 5.250% | \$18,722.48 | \$18,722.48 | \$19,263.83 | \$19,263.83 | \$19,805.18 | \$19,805.18 | \$20,346.53 | \$20,346.53 | \$20,887.88 | \$20,887.88 | \$21,429.23 | \$21,429.23 | \$21,970.58 | \$21,970.58 |
| UTGO 2004-E(1) | Ambac   | \$675,960.00   | 5.250% | \$19,805.18 | \$19,805.18 | \$20,346.53 | \$20,346.53 | \$20,887.88 | \$20,887.88 | \$21,429.23 | \$21,429.23 | \$21,970.58 | \$21,970.58 | \$22,511.93 | \$22,511.93 | \$23,053.28 | \$23,053.28 |
| UTGO 2004-F(1) | Ambac   | \$697,575.00   | 5.250% | \$20,887.88 | \$20,887.88 | \$21,429.23 | \$21,429.23 | \$21,970.58 | \$21,970.58 | \$22,511.93 | \$22,511.93 | \$23,053.28 | \$23,053.28 | \$23,594.63 | \$23,594.63 | \$24,135.98 | \$24,135.98 |
| UTGO 2004-G(1) | Ambac   | \$719,190.00   | 5.250% | \$21,970.58 | \$21,970.58 | \$22,511.93 | \$22,511.93 | \$23,053.28 | \$23,053.28 | \$23,594.63 | \$23,594.63 | \$24,135.98 | \$24,135.98 | \$24,677.33 | \$24,677.33 | \$25,218.68 | \$25,218.68 |
| UTGO 2004-H(1) | Ambac   | \$740,805.00   | 5.250% | \$23,053.28 | \$23,053.28 | \$23,594.63 | \$23,594.63 | \$24,135.98 | \$24,135.98 | \$24,677.33 | \$24,677.33 | \$25,218.68 | \$25,218.68 | \$25,760.03 | \$25,760.03 | \$26,301.38 | \$26,301.38 |
| UTGO 2004-I(1) | Ambac   | \$762,420.00   | 5.250% | \$24,135.98 | \$24,135.98 | \$24,677.33 | \$24,677.33 | \$          |             |             |             |             |             |             |             |             |             |



# UTGO Series STUB Bonds - Debt Service

| STIP      | Maturity Date | Rate   | Principal      | Insurer | 10/1/14      | 4/1/15       | 10/1/15      | 4/1/16       | 10/1/16      | 4/1/17       | 10/1/17      | 4/1/18       | 10/1/18      | 4/1/19       | 10/1/19     | 4/1/20      | 10/1/20     | 4/1/21      |
|-----------|---------------|--------|----------------|---------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------|-------------|-------------|
| 2004-B(1) |               |        |                |         |              |              |              |              |              |              |              |              |              |              |             |             |             |             |
| 251093278 | 4/1/15        | 5.000% | \$1,136,425.00 | Ambac   | \$28,410.63  | \$28,410.63  | \$31,309.82  | \$31,309.82  | \$31,309.82  | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10    | \$799.10    | \$799.10    | \$799.10    |
| 251093279 | 4/1/16        | 5.250% | \$1,192,755.00 | Ambac   | \$31,309.82  | \$31,309.82  | \$31,309.82  | \$31,309.82  | \$31,309.82  | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10    | \$799.10    | \$799.10    | \$799.10    |
| 251093280 | 4/1/17        | 4.000% | \$399,955.00   | Ambac   | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10     | \$799.10    | \$799.10    | \$799.10    | \$799.10    |
| 251093281 | 4/1/17        | 5.250% | \$1,215,080.00 | Ambac   | \$31,911.60  | \$31,911.60  | \$31,911.60  | \$31,911.60  | \$31,911.60  | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50  | \$6,877.50  | \$6,877.50  | \$6,877.50  |
| 251093270 | 4/1/18        | 5.250% | \$262,000.00   | Ambac   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50  | \$6,877.50  | \$6,877.50  | \$6,877.50  |
| 251093271 | 4/1/18        | 5.250% | \$3,846,815.00 | Ambac   | \$99,308.64  | \$99,308.64  | \$70,898.02  | \$70,898.02  | \$39,588.20  | \$39,588.20  | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50   | \$6,877.50  | \$6,877.50  | \$6,877.50  | \$6,877.50  |
| 2004-B(2) |               |        |                |         |              |              |              |              |              |              |              |              |              |              |             |             |             |             |
| 251093283 | 4/1/19        | 5.240% | \$75,325.00    | Ambac   | \$1,973.52   | \$1,973.52   | \$1,441.52   | \$1,441.52   | \$875.21     | \$875.21     | \$291.74     | \$291.74     | \$291.74     | \$291.74     | \$291.74    | \$291.74    | \$291.74    | \$291.74    |
| 2005-B    |               |        |                |         |              |              |              |              |              |              |              |              |              |              |             |             |             |             |
| 251093284 | 4/1/15        | 5.000% | \$299,990.00   | Assured | \$7,499.75   | \$7,499.75   | \$7,876.38   | \$7,876.38   | \$7,876.38   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58  | \$7,097.58  | \$7,097.58  | \$7,097.58  |
| 251093285 | 4/1/16        | 5.000% | \$313,055.00   | Assured | \$7,876.38   | \$7,876.38   | \$7,876.38   | \$7,876.38   | \$7,876.38   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58  | \$7,097.58  | \$7,097.58  | \$7,097.58  |
| 251093286 | 4/1/17        | 4.300% | \$330,120.00   | Assured | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58   | \$7,097.58  | \$7,097.58  | \$7,097.58  | \$7,097.58  |
| 251093287 | 4/1/18        | 5.000% | \$345,185.00   | Assured | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63   | \$8,629.63  | \$8,629.63  | \$8,629.63  | \$8,629.63  |
| 251093288 | 4/1/19        | 5.000% | \$362,215.00   | Assured | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38   | \$9,055.38  | \$9,055.38  | \$9,055.38  | \$9,055.38  |
| 251093289 | 4/1/20        | 5.000% | \$655,000.00   | Assured | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00 | \$16,375.00 | \$16,375.00 | \$16,375.00 |
| 251093290 | 4/1/21        | 5.000% | \$655,000.00   | Assured | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00 | \$16,375.00 | \$16,375.00 | \$16,375.00 |
| 251093291 | 4/1/22        | 5.000% | \$655,000.00   | Assured | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00 | \$16,375.00 | \$16,375.00 | \$16,375.00 |
| 251093292 | 4/1/23        | 5.000% | \$655,000.00   | Assured | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00 | \$16,375.00 | \$16,375.00 | \$16,375.00 |
| 251093293 | 4/1/24        | 5.000% | \$655,000.00   | Assured | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00 | \$16,375.00 | \$16,375.00 | \$16,375.00 |
| 251093294 | 4/1/25        | 5.000% | \$655,000.00   | Assured | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00  | \$16,375.00 | \$16,375.00 | \$16,375.00 | \$16,375.00 |
| 251093295 | 4/1/26        | 5.000% | \$5,582,565.00 | Assured | \$138,408.71 | \$138,408.71 | \$130,908.96 | \$130,908.96 | \$123,032.58 | \$123,032.58 | \$115,935.00 | \$115,935.00 | \$107,305.38 | \$107,305.38 | \$98,250.00 | \$98,250.00 | \$81,875.00 | \$81,875.00 |
| 2005-C    |               |        |                |         |              |              |              |              |              |              |              |              |              |              |             |             |             |             |
| 251093296 | 4/1/15        | 5.000% | \$301,955.00   | Assured | \$7,548.88   | \$7,548.88   | \$7,941.88   | \$7,941.88   | \$7,941.88   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99  | \$7,167.99  | \$7,167.99  | \$7,167.99  |
| 251093297 | 4/1/16        | 5.000% | \$317,675.00   | Assured | \$7,941.88   | \$7,941.88   | \$7,941.88   | \$7,941.88   | \$7,941.88   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99  | \$7,167.99  | \$7,167.99  | \$7,167.99  |
| 251093298 | 4/1/17        | 4.300% | \$333,395.00   | Assured | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99   | \$7,167.99  | \$7,167.99  | \$7,167.99  | \$7,167.99  |
| 251093299 | 4/1/18        | 5.000% | \$344,530.00   | Assured | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25   | \$8,613.25  | \$8,613.25  | \$8,613.25  | \$8,613.25  |
| 251093300 | 4/1/19        | 5.250% | \$358,285.00   | Assured | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98   | \$9,404.98  | \$9,404.98  | \$9,404.98  | \$9,404.98  |
| 251093301 | 4/1/20        | 5.250% | \$377,035.00   | Assured | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79   | \$9,920.79  | \$9,920.79  | \$9,920.79  | \$9,920.79  |
| 251093302 | 4/1/21        | 5.250% | \$2,033,775.00 | Assured | \$50,597.77  | \$50,597.77  | \$43,048.89  | \$43,048.89  | \$35,107.02  | \$35,107.02  | \$27,699.03  | \$27,699.03  | \$19,328.78  | \$19,328.78  | \$9,920.79  | \$9,920.79  | \$9,920.79  | \$9,920.79  |
| 2006-A    |               |        |                |         |              |              |              |              |              |              |              |              |              |              |             |             |             |             |
| 251093303 | 4/1/15        | 5.000% | \$376,625.00   | Assured | \$9,415.63   | \$9,415.63   | \$9,874.13   | \$9,874.13   | \$9,874.13   | \$10,381.75  | \$10,381.75  | \$10,381.75  | \$10,381.75  | \$10,381.75  | \$10,381.75 | \$10,381.75 | \$10,381.75 | \$10,381.75 |
| 251093304 | 4/1/16        | 5.000% | \$394,965.00   | Assured | \$9,874.13   | \$9,874.13   | \$10,381.75  | \$10,381.75  | \$10,381.75  | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50  | \$8,711.50  | \$8,711.50  | \$8,711.50  |
| 251093305 | 4/1/17        | 5.000% | \$415,270.00   | Assured | \$10,381.75  | \$10,381.75  | \$10,381.75  | \$10,381.75  | \$10,381.75  | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50  | \$8,711.50  | \$8,711.50  | \$8,711.50  |
| 251093306 | 4/1/18        | 4.000% | \$435,575.00   | Assured | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$8,711.50   | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50 | \$11,331.50 | \$11,331.50 | \$11,331.50 |
| 251093307 | 4/1/19        | 5.000% | \$453,260.00   | Assured | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50  | \$11,331.50 | \$11,331.50 | \$11,331.50 | \$11,331.50 |
| 251093308 | 4/1/20        | 5.000% | \$475,530.00   | Assured | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25  | \$11,888.25 | \$11,888.25 | \$11,888.25 | \$11,888.25 |
| 251093309 | 4/1/21        | 5.000% | \$499,765.00   | Assured | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13  | \$12,494.13 | \$12,494.13 | \$12,494.13 | \$12,494.13 |
| 251093310 | 4/1/22        | 5.000% | \$524,655.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093311 | 4/1/23        | 5.000% | \$549,765.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093312 | 4/1/24        | 5.000% | \$574,875.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093313 | 4/1/25        | 5.000% | \$600,000.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093314 | 4/1/26        | 5.000% | \$625,000.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093315 | 4/1/27        | 5.000% | \$650,000.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093316 | 4/1/28        | 5.000% | \$675,000.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093317 | 4/1/29        | 5.000% | \$700,000.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 251093318 | 4/1/30        | 5.000% | \$725,000.00   | Assured | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38  | \$13,116.38 | \$13,116.38 | \$13,116.38 | \$13,116.38 |
| 2006-B(1) |               |        |                |         |              |              |              |              |              |              |              |              |              |              |             |             |             |             |
| 251093319 | 4/1/15        | 5.000% | \$1,044,070.00 |         |              |              |              |              |              |              |              |              |              |              |             |             |             |             |



# UTGO Series STUB Bonds - Debt Service

| STIP        | Maternity Date | Rate   | Principal      | Issuer  | 10/1/21 | 4/1/22 | 10/1/22 | 4/1/23 | 10/1/23 | 4/1/24 | 10/1/24 | 4/1/25 | 10/1/25 | 4/1/26 | 10/1/26 | 4/1/27 | 10/1/27 | 4/1/28 | Total Interest | Total Principal & Interest |
|-------------|----------------|--------|----------------|---------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|----------------|----------------------------|
| UTGO 1999-A |                |        |                |         |         |        |         |        |         |        |         |        |         |        |         |        |         |        |                |                            |
| 251093SR1   | 4/1/15         | 5.250% | \$373,350.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$19,600.88    | \$392,950.88               |
| 251093SR2   | 4/1/16         | 5.000% | \$392,345.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$39,234.50    | \$431,579.50               |
| 251093SR3   | 4/1/17         | 5.000% | \$411,995.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$61,799.25    | \$473,794.25               |
| 251093SR4   | 4/1/18         | 5.000% | \$432,955.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$86,591.00    | \$519,546.00               |
| 251093SR5   | 4/1/19         | 5.000% | \$454,570.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$113,642.50   | \$568,212.50               |
| 251093SR6   | 4/1/20         | 5.000% | \$476,185.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$141,800.00   | \$618,085.00               |
| 251093SR7   | 4/1/21         | 5.000% | \$497,799.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$170,000.00   | \$667,799.00               |
| 251093SR8   | 4/1/22         | 5.000% | \$519,413.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$198,216.45   | \$717,629.45               |
| 251093SR9   | 4/1/23         | 5.000% | \$541,027.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$226,429.90   | \$767,456.90               |
| 251093SR10  | 4/1/24         | 5.000% | \$562,641.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$254,641.00   | \$817,282.00               |
| 251093SR11  | 4/1/25         | 5.000% | \$584,255.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$282,855.00   | \$867,110.00               |
| 251093SR12  | 4/1/26         | 5.000% | \$605,869.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$311,069.00   | \$916,938.00               |
| 251093SR13  | 4/1/27         | 5.000% | \$627,483.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$339,283.00   | \$966,766.00               |
| 251093SR14  | 4/1/28         | 5.000% | \$649,097.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$367,487.00   | \$1,016,584.00             |
| 251093SR15  | 4/1/29         | 5.000% | \$670,711.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$395,691.00   | \$1,066,402.00             |
| 251093SR16  | 4/1/30         | 5.000% | \$692,325.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$423,895.00   | \$1,116,220.00             |
| 251093SR17  | 4/1/31         | 5.000% | \$713,939.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$452,109.00   | \$1,166,048.00             |
| 251093SR18  | 4/1/32         | 5.000% | \$735,553.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$480,313.00   | \$1,215,861.00             |
| 251093SR19  | 4/1/33         | 5.000% | \$757,167.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$508,517.00   | \$1,265,684.00             |
| 251093SR20  | 4/1/34         | 5.000% | \$778,781.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$536,721.00   | \$1,315,505.00             |
| 251093SR21  | 4/1/35         | 5.000% | \$800,395.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$564,925.00   | \$1,365,326.00             |
| 251093SR22  | 4/1/36         | 5.000% | \$822,009.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$593,129.00   | \$1,415,145.00             |
| 251093SR23  | 4/1/37         | 5.000% | \$843,623.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$621,333.00   | \$1,464,964.00             |
| 251093SR24  | 4/1/38         | 5.000% | \$865,237.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$649,537.00   | \$1,514,783.00             |
| 251093SR25  | 4/1/39         | 5.000% | \$886,851.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$677,741.00   | \$1,564,594.00             |
| 251093SR26  | 4/1/40         | 5.000% | \$908,465.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$705,945.00   | \$1,614,409.00             |
| 251093SR27  | 4/1/41         | 5.000% | \$930,079.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$734,149.00   | \$1,664,228.00             |
| 251093SR28  | 4/1/42         | 5.000% | \$951,693.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$762,353.00   | \$1,714,047.00             |
| 251093SR29  | 4/1/43         | 5.000% | \$973,307.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$790,557.00   | \$1,763,864.00             |
| 251093SR30  | 4/1/44         | 5.000% | \$994,921.00   | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$818,761.00   | \$1,813,685.00             |
| 251093SR31  | 4/1/45         | 5.000% | \$1,016,535.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$847,965.00   | \$1,863,500.00             |
| 251093SR32  | 4/1/46         | 5.000% | \$1,038,149.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$876,169.00   | \$1,913,319.00             |
| 251093SR33  | 4/1/47         | 5.000% | \$1,059,763.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$904,373.00   | \$1,963,138.00             |
| 251093SR34  | 4/1/48         | 5.000% | \$1,081,377.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$932,577.00   | \$2,012,957.00             |
| 251093SR35  | 4/1/49         | 5.000% | \$1,102,991.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$960,781.00   | \$2,062,776.00             |
| 251093SR36  | 4/1/50         | 5.000% | \$1,124,605.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$988,981.00   | \$2,112,595.00             |
| 251093SR37  | 4/1/51         | 5.000% | \$1,146,219.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,017,185.00 | \$2,162,414.00             |
| 251093SR38  | 4/1/52         | 5.000% | \$1,167,833.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,045,389.00 | \$2,212,233.00             |
| 251093SR39  | 4/1/53         | 5.000% | \$1,189,447.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,073,593.00 | \$2,262,052.00             |
| 251093SR40  | 4/1/54         | 5.000% | \$1,211,061.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,101,797.00 | \$2,311,871.00             |
| 251093SR41  | 4/1/55         | 5.000% | \$1,232,675.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,130,001.00 | \$2,361,690.00             |
| 251093SR42  | 4/1/56         | 5.000% | \$1,254,289.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,158,205.00 | \$2,411,509.00             |
| 251093SR43  | 4/1/57         | 5.000% | \$1,275,903.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,186,409.00 | \$2,461,328.00             |
| 251093SR44  | 4/1/58         | 5.000% | \$1,297,517.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,214,613.00 | \$2,511,147.00             |
| 251093SR45  | 4/1/59         | 5.000% | \$1,319,131.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,242,817.00 | \$2,560,966.00             |
| 251093SR46  | 4/1/60         | 5.000% | \$1,340,745.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,271,021.00 | \$2,610,785.00             |
| 251093SR47  | 4/1/61         | 5.000% | \$1,362,359.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,300,225.00 | \$2,660,604.00             |
| 251093SR48  | 4/1/62         | 5.000% | \$1,383,973.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,328,429.00 | \$2,710,423.00             |
| 251093SR49  | 4/1/63         | 5.000% | \$1,405,587.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,356,633.00 | \$2,760,242.00             |
| 251093SR50  | 4/1/64         | 5.000% | \$1,427,201.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,384,837.00 | \$2,810,061.00             |
| 251093SR51  | 4/1/65         | 5.000% | \$1,448,815.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,413,041.00 | \$2,859,880.00             |
| 251093SR52  | 4/1/66         | 5.000% | \$1,470,429.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,441,245.00 | \$2,909,699.00             |
| 251093SR53  | 4/1/67         | 5.000% | \$1,492,043.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,469,449.00 | \$2,959,518.00             |
| 251093SR54  | 4/1/68         | 5.000% | \$1,513,657.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,497,653.00 | \$3,009,337.00             |
| 251093SR55  | 4/1/69         | 5.000% | \$1,535,271.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,525,857.00 | \$3,059,156.00             |
| 251093SR56  | 4/1/70         | 5.000% | \$1,556,885.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,556,041.00 | \$3,108,975.00             |
| 251093SR57  | 4/1/71         | 5.000% | \$1,578,499.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,586,245.00 | \$3,158,794.00             |
| 251093SR58  | 4/1/72         | 5.000% | \$1,600,113.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,614,449.00 | \$3,208,613.00             |
| 251093SR59  | 4/1/73         | 5.000% | \$1,621,727.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,642,653.00 | \$3,258,432.00             |
| 251093SR60  | 4/1/74         | 5.000% | \$1,643,341.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,670,857.00 | \$3,308,251.00             |
| 251093SR61  | 4/1/75         | 5.000% | \$1,664,955.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,700,061.00 | \$3,358,070.00             |
| 251093SR62  | 4/1/76         | 5.000% | \$1,686,569.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,729,265.00 | \$3,407,889.00             |
| 251093SR63  | 4/1/77         | 5.000% | \$1,708,183.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,758,469.00 | \$3,457,708.00             |
| 251093SR64  | 4/1/78         | 5.000% | \$1,729,797.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,787,673.00 | \$3,507,527.00             |
| 251093SR65  | 4/1/79         | 5.000% | \$1,751,411.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,816,877.00 | \$3,557,346.00             |
| 251093SR66  | 4/1/80         | 5.000% | \$1,773,025.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,846,081.00 | \$3,607,165.00             |
| 251093SR67  | 4/1/81         | 5.000% | \$1,794,639.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,875,285.00 | \$3,656,984.00             |
| 251093SR68  | 4/1/82         | 5.000% | \$1,816,253.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,904,489.00 | \$3,706,803.00             |
| 251093SR69  | 4/1/83         | 5.000% | \$1,837,867.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,933,693.00 | \$3,756,622.00             |
| 251093SR70  | 4/1/84         | 5.000% | \$1,859,481.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,962,897.00 | \$3,806,441.00             |
| 251093SR71  | 4/1/85         | 5.000% | \$1,881,095.00 | Assured | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | -       | -      | \$1,992,101.00 | \$3,856,260.00             |
| 251093SR72  | 4/1/86         | 5.000% | \$1,902,709.00 | Assured | -       | -      | -       |        |         |        |         |        |         |        |         |        |         |        |                |                            |

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### • Subject to Mandatory Redemption



# UTGO Series STUB Bonds - Debt Service

## Bond Series Subject to Mandatory Redemption

| Issuance: 2004-B(2) |         |             |                              |                |        |              |                    |         |             | Issuance: 2008-A             |                |        |                |                |  |  |  |  |  |
|---------------------|---------|-------------|------------------------------|----------------|--------|--------------|--------------------|---------|-------------|------------------------------|----------------|--------|----------------|----------------|--|--|--|--|--|
| CUSIP<br>55093ZXX1  |         |             |                              |                |        |              | CUSIP<br>251093N63 |         |             | CUSIP<br>251093N63           |                |        |                |                |  |  |  |  |  |
| Date                | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate   | Interest     | Date               | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate   | Interest       |                |  |  |  |  |  |
| 10/1/14             | Ambac   | 6/30/15     | -                            | \$75,325.00    | 5.240% | \$1,973.52   | 10/1/14            | Assured | 6/30/15     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/15              | Ambac   | 6/30/15     | \$50,305.00                  | \$55,020.00    | 5.240% | \$1,973.52   | 4/1/15             | Assured | 6/30/15     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 10/1/15             | Ambac   | 6/30/16     | -                            | \$55,020.00    | 5.240% | \$1,441.52   | 10/1/15            | Assured | 6/30/16     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/16              | Ambac   | 6/30/16     | \$21,015.00                  | \$33,405.00    | 5.240% | \$1,441.52   | 4/1/16             | Assured | 6/30/16     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 10/1/16             | Ambac   | 6/30/17     | -                            | \$33,405.00    | 5.240% | \$875.21     | 10/1/16            | Assured | 6/30/17     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/17              | Ambac   | 6/30/17     | \$22,270.00                  | \$11,135.00    | 5.240% | \$875.21     | 4/1/17             | Assured | 6/30/17     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 10/1/17             | Ambac   | 6/30/18     | -                            | \$11,135.00    | 5.240% | \$291.74     | 10/1/17            | Assured | 6/30/18     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/18              | Ambac   | 6/30/18     | \$11,135.00                  | -              | 5.240% | \$291.74     | 4/1/18             | Assured | 6/30/18     | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| Total               |         |             |                              |                |        | \$9,163.97   | Total              |         |             |                              |                |        | \$2,617,380.00 | \$1,643,820.75 |  |  |  |  |  |
| Issuance: 2008-A    |         |             |                              |                |        |              |                    |         |             | Issuance: 2008-A             |                |        |                |                |  |  |  |  |  |
| CUSIP<br>55093N55   |         |             |                              |                |        |              | CUSIP<br>251093N55 |         |             | CUSIP<br>251093N55           |                |        |                |                |  |  |  |  |  |
| Date                | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate   | Interest     | Date               | Insurer | Fiscal Year | Mandatory Redemption Amounts | Outstanding    | Rate   | Interest       |                |  |  |  |  |  |
| 10/1/14             | Assured | 6/30/15     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 10/1/2023          | Assured | 6/30/2023   | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/15              | Assured | 6/30/15     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 4/1/2023           | Assured | 6/30/2023   | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 10/1/15             | Assured | 6/30/16     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 10/1/2023          | Assured | 6/30/2024   | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/16              | Assured | 6/30/16     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 4/1/2024           | Assured | 6/30/2024   | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 10/1/16             | Assured | 6/30/17     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 10/1/2024          | Assured | 6/30/2025   | -                            | \$2,617,380.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/17              | Assured | 6/30/17     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 4/1/2025           | Assured | 6/30/2025   | \$607,195.00                 | \$2,010,195.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 10/1/17             | Assured | 6/30/18     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 10/1/2025          | Assured | 6/30/2026   | \$637,970.00                 | \$2,010,195.00 | 5.000% | \$65,434.50    |                |  |  |  |  |  |
| 4/1/18              | Assured | 6/30/18     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 4/1/2026           | Assured | 6/30/2026   | -                            | \$1,372,225.00 | 5.000% | \$50,254.88    |                |  |  |  |  |  |
| 10/1/18             | Assured | 6/30/19     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 10/1/2026          | Assured | 6/30/2027   | \$669,410.00                 | \$1,372,225.00 | 5.000% | \$34,305.63    |                |  |  |  |  |  |
| 4/1/19              | Assured | 6/30/19     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 4/1/2027           | Assured | 6/30/2027   | -                            | \$702,815.00   | 5.000% | \$34,305.63    |                |  |  |  |  |  |
| 10/1/19             | Assured | 6/30/20     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 10/1/2027          | Assured | 6/30/2028   | -                            | \$702,815.00   | 5.000% | \$17,570.38    |                |  |  |  |  |  |
| 4/1/20              | Assured | 6/30/20     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | 4/1/2028           | Assured | 6/30/2028   | \$702,815.00                 | -              | 5.000% | \$17,570.38    |                |  |  |  |  |  |
| 10/1/20             | Assured | 6/30/21     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | Total              |         |             |                              |                |        |                | \$1,643,820.75 |  |  |  |  |  |
| 4/1/21              | Assured | 6/30/21     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  | Total              |         |             |                              |                |        |                | \$2,617,380.00 |  |  |  |  |  |
| 10/1/21             | Assured | 6/30/22     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| 4/1/22              | Assured | 6/30/22     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| 10/1/22             | Assured | 6/30/23     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| 4/1/23              | Assured | 6/30/23     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| 10/1/23             | Assured | 6/30/24     | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| 4/1/24              | Assured | 6/30/24     | \$550,855.00                 | \$578,365.00   | 5.000% | \$14,459.13  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| 10/1/24             | Assured | 6/30/24     | \$578,365.00                 | -              | 5.000% | \$14,459.13  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| 10/1/2024           | Assured | 6/30/2025   | -                            | \$1,129,220.00 | 5.000% | \$28,230.50  |                    |         |             |                              |                |        |                |                |  |  |  |  |  |
| Total               |         |             |                              |                |        | \$537,067.25 | Total              |         |             |                              |                |        | \$1,643,820.75 |                |  |  |  |  |  |

## **EXHIBIT D**

### **FORM OF CONTINUING DISCLOSURE UNDERTAKING**

This Continuing Disclosure Undertaking (the "Undertaking") is executed and delivered by the City of Detroit, County of Wayne, State of Michigan (the "City") in connection with bonds issued by the City, purchased or to be purchased with funds from the Michigan Finance Authority Local Government Loan Program Revenue Bonds, Series [2014], of the Type designated City of Detroit Unlimited Tax General Obligation Local Project Bonds (the "Local Project Municipal Obligations") by the Michigan Finance Authority (the "MFA"). The City covenants and agrees for the benefit of the Bondholders, as hereinafter defined, as follows:

- (a) *Definitions.* The following terms used herein shall have the following meanings:

"Audited Financial Statements" means the annual audited financial statement pertaining to the City prepared by an individual or firm of independent certified public accountants as required by Act 2, Public Acts of Michigan, 1968, as amended, which presently requires preparation in accordance with generally accepted accounting principles.

"Bondholders" shall mean the MFA and the registered owner of any MFA Bond or any person which (a) has the power, directly or indirectly, to vote or consent with respect to, or to dispose of ownership of, any MFA Bond (including any person holding an MFA Bond through a nominee, depository or other intermediary), or (b) is treated as the owner of any MFA Bond for federal income tax purposes.

"EMMA" shall mean the MSRB's Electronic Municipal Market Access System or such other system, Internet Web Site, or repository hereafter prescribed by the MSRB for the submission of electronic filings pursuant to the Rule.

"MFA Bond" means any bond issued by the MFA which is secured in whole or in part by payments to be received on the Local Project Municipal Obligations.

"MSRB" means the Municipal Securities Rulemaking Board.

"Rule" means Rule 15c2-12 promulgated by the SEC pursuant to the Securities Exchange Act of 1934, as amended.

"SEC" means the United States Securities and Exchange Commission.

- (b) *Continuing Disclosure.* The City hereby agrees, in accordance with the provisions of the Rule, to provide or cause to be provided to the MSRB through EMMA no later than 270 days after the end of its fiscal year the following annual financial information and operating data, commencing with the fiscal year ended June 30, 20\_\_ in an electronic format as prescribed by the MSRB, the Audited Financial Statements and updates of certain financial and operating data of the City appearing under the headings and tables in the Official Statement of



the MFA dated \_\_\_\_\_, 2014 relating to the MFA Bonds as follows: [Tables 1 through 32, inclusive, and 42 in Appendix II to the Official Statement ("Annual Financial Information").]

If the fiscal year of the City is changed, the City shall send notice of such change to the MSRB through EMMA prior to the earlier of the ending date of the fiscal year prior to such change or the ending date of the fiscal year as changed.

In the event that the Audited Financial Statements are not available by the date specified above, they will be provided when available and Unaudited Financial Statements will be filed by such date and the Audited Financial Statements will be filed as soon as available.

Such annual financial information and operating data described above are expected to be provided directly by the City by specific reference to documents available to the public through EMMA or filed with the SEC.

(c) *Notice of Failure to Disclose.* The City agrees to provide or cause to be provided, in a timely manner, to the MSRB through EMMA, in an electronic format as prescribed by the MSRB, notice of a failure by the City to provide the annual financial information with respect to the City described in subsection (b) above on or prior to the dates set forth in subsection (b) above.

(d) *Occurrence of Events.* The City agrees to provide or cause to be provided to the MSRB through EMMA, in an electronic format as prescribed by the MSRB, in a timely manner not in excess of ten business days after the occurrence of the event, notice of the occurrence of any of the following events listed in (b)(5)(i)(C) of the Rule with respect to the Local Project Municipal Obligations:

- (1) principal and interest payment delinquencies;
- (2) non-payment related defaults, if material;
- (3) unscheduled draws on debt service reserves reflecting financial difficulties;
- (4) unscheduled draws on credit enhancements reflecting financial difficulties;
- (5) substitution of credit or liquidity providers, or their failure to perform;
- (6) adverse tax opinions, the issuance by the Internal Revenue Service of proposed or final determinations of taxability, Notices of Proposed Issue (IRS Form 5701-TEB) or other material notices or determinations with respect to the tax status of the Local Project Municipal Obligations, or other material events affecting the tax status of the Local Project Municipal Obligations;
- (7) modifications to rights of Bondholders, if material;
- (8) bond calls, if material, and tender offers;
- (9) defeasances;
- (10) release, substitution, or sale of property securing repayment of the Local Project Municipal Obligations, if material;
- (11) rating changes;



- (12) bankruptcy, insolvency, receivership or similar event of the City, which is considered to occur when any of the following occur: the appointment of a receiver, fiscal agent or similar officer for the City in a proceeding under the U.S. Bankruptcy Code or in any other proceeding under state or federal law in which a court or governmental authority has assumed jurisdiction over substantially all of the assets or business of the City, or if such jurisdiction has been assumed by leaving the existing governing body and officials or officers in possession but subject to the supervision and orders of a court or governmental authority, or the entry of an order confirming a plan of reorganization, arrangement or liquidation by a court or governmental authority having supervision or jurisdiction over substantially all of the assets or business of the City;
- (13) the consummation of a merger, consolidation, or acquisition involving the City or the sale of all or substantially all of the assets of the City, other than in the ordinary course of business, the entry into a definitive agreement to undertake such an action or the termination of a definitive agreement relating to any such actions, other than pursuant to its terms, if material; or
- (14) appointment of a successor or additional trustee or the change of name of a trustee, if material.

(e) *Materiality Determined Under Federal Securities Laws.* The City agrees that its determination of whether any event listed in subsection (d) is material shall be made in accordance with federal securities laws.

(f) *Termination of Reporting Obligation.* The City reserves the right to terminate their obligation to provide annual financial information and notices of material events, as set forth above, if and when the City is no longer an "obligated person" with respect to the MFA Bonds within the meaning of the Rule, including upon legal defeasance of all MFA Bonds.

(g) *Identifying Information.* All documents provided to the MSRB through EMMA shall be accompanied by the identifying information prescribed by the MSRB.

(h) *Benefit of Bondholders.* The City agrees that its undertaking pursuant to the Rule set forth in this Section is intended to be for the benefit of the Bondholders and shall be enforceable by any Bondholder; provided that, the right to enforce the provisions of this undertaking shall be limited to a right to obtain specific enforcement of the City's obligations hereunder and any failure by the City to comply with the provisions of this undertaking shall not constitute a default or an event of default with respect to the Bonds.

(i) *Amendments to the Undertaking.* Amendments may be made in the specific types of information provided or the format of the presentation of such information to the extent deemed necessary or appropriate in the judgment of the City, provided that the City agrees that any such amendment will be adopted procedurally and substantively in a manner consistent with the Rule, including any interpretations thereof by the SEC, which, to the extent applicable, are incorporated herein by reference. Such interpretations currently include the requirements that (a)



the amendment may only be made in connection with a change in circumstances that arises from a change in legal requirements, change in law, or change in the identity, nature, or status of the City or the type of activities conducted thereby, (b) the undertaking, as amended, would have complied with the requirements of the Rule at the time of the primary offering of the MFA Bonds, after taking into account any amendments or interpretations of the Rule, as well as any change in circumstances, and (c) the amendment does not materially impair the interests of Bondholders, as determined by parties unaffiliated with the City (such as independent legal counsel), but such interpretations may be changed in the future. If the accounting principles to be followed by the City in the preparing of the Audited Financial Statements are modified, the annual financial information for the year in which the change is made shall present a comparison between the financial statements as prepared on the prior basis and the statements as prepared on the new basis, and otherwise shall comply with the requirements of the Rule, in order to provide information to investors to enable them to evaluate the ability of the City to meet its obligations. A notice of the change in accounting principles shall be sent to the MSRB through EMMA.

(j) *Municipal Advisory Council of the State of Michigan.* The City shall also file by electronic or other means any information or notice required to be filed with the MSRB through EMMA pursuant to this Undertaking in a timely manner with the Municipal Advisory Council of the State of Michigan.

CITY OF DETROIT  
County of Wayne  
State of Michigan

By \_\_\_\_\_  
Its: Finance Director

Dated: \_\_\_\_\_, 2014

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Exhibit C

ANNUAL CERTIFICATION OF IMPOSITION OF DEBT MILLAGE LEVY



Exhibit C  
ANNUAL CERTIFICATION OF IMPOSITION OF DEBT MILLAGE LEVY

## Millage Calculation

| Numerator   |           |                   |
|---|-----------|-------------------|
| Fiscal Year 2015 Interest   | \$        | 24,753,181        |
| Fiscal Year 2015 Principal  | \$        | 37,795,000        |
| Projected Bond Sales - Current Year (Interest)                      | \$        | -                 |
| Projected Bond Sales - Current Year (Principal)                     | \$        | -                 |
| Projected Bond Sales - Next Year (Interest)                         | \$        | -                 |
| Projected Bond Sales - Next Year (Principal)                        | \$        | -                 |
| <b>Fiscal Year 2015 Debt Service</b>                                | <b>\$</b> | <b>62,548,181</b> |
| Prior Year 2010E BAB Federal Tax Rebates                            | \$        | 3,351,142         |
| Prior Year Real Property Tax Overcollection / (Undercollection)     | \$        | -                 |
| Prior Year Personal Property Tax Overcollection / (Undercollection) | \$        | -                 |
| Earnings in Escrow Account  | \$        | -                 |
| Change in Escrow Account Funding Balance                            | \$        | -                 |
| <b>Total Adjustments</b>  | <b>\$</b> | <b>3,351,142</b>  |
| <b>Tax Levy Requirement</b>   | <b>\$</b> | <b>59,197,039</b> |

| Denominator        |    |               |
|--------------------|----|---------------|
| Total Net Tax Base | \$ | 6,025,940,795 |

| Millage                         |  |           |
|---------------------------------|--|-----------|
| Tax Rate                        |  | 0.0098237 |
| Tax Rate (per \$1000 valuation) |  | 9.8237    |

Chief Financial Officer  
City of Detroit

Date

Exhibit D

FORM OF SETTLEMENT ESCROW AGREEMENT

D-1

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## SETTLEMENT ESCROW AGREEMENT

THIS SETTLEMENT ESCROW AGREEMENT (the "Agreement" or "Settlement Escrow Agreement"), is dated as of the \_\_\_\_ day of \_\_\_\_\_, 2014, made by and among the City of Detroit, County of Wayne, State of Michigan (the "City"), Ambac Assurance Corporation ("Ambac"), Assured Guaranty Municipal Corp. and Assured Guaranty Corp. (together, "Assured"), and National Public Finance Guarantee Corporation ("NPFG"), and U. S. Bank National Association, Detroit, Michigan (in such capacity, the "Settlement Escrow Trustee"). In this Agreement, each of the City, Ambac, Assured, NPFG and the Settlement Escrow Trustee is referred to individually as a "Party"; Ambac, Assured, and NPFG (including their successors and assigns) are referred to collectively as the "Bond Insurers"; and the City, the Settlement Escrow Trustee and the Bond Insurers are referred to collectively as the "Parties."

Capitalized terms not otherwise defined herein shall have the meaning set forth in the UTGO Settlement Agreement (defined herein).

### WITNESSETH:

WHEREAS, the City and the Bond Insurers have heretofore entered into a Settlement Agreement, dated XX (the "UTGO Settlement Agreement") to consensually resolve their dispute under or in respect of the Prior UTGO Bonds, the Assured/NPFG Action, the AMBAC Action as it relates to the Prior UTGO Bonds, and the UTGO Claims, all arising out of a petition for relief filed by the City pursuant to Chapter 9 of title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Michigan;

WHEREAS, if the Effective Date of the Plan does not occur on or prior to September 30, 2014, for any reason other than proximately by reason of the actions or positions taken by any of the Bond Insurers, or their failure to support the Plan as described in Section 3.1 of the UTGO Settlement Agreement, solely in their capacity as the insurers of the Prior UTGO Bonds and not in any other capacity (including, for the avoidance of doubt in their capacity as insurers of any other obligations of the City), the City will be obligated to pay into an escrow to be established with the Settlement Escrow Trustee under this Agreement the October 2014 scheduled interest debt service payment that would otherwise be made on the Restructured UTGO Bonds as if the transaction contemplated by the UTGO Settlement Agreement (other than the MFA Bond issuance) had closed (the "Pro Forma Restructured UTGO Bonds"), and any pro rata payments of principal and interest due thereafter, as further described in Section 2.8 of the UTGO Settlement Agreement and herein;

WHEREAS, the City has executed the Debt Millage Escrow Agreement pursuant to which the City will be required, as of the Effective Date, to segregate and deposit the UTGO Tax Levy with the Debt Millage Escrow Trustee;

NOW, THEREFORE, in consideration of the mutual undertakings, provisions and agreements herein contained, the sufficiency of which are hereby acknowledged, and in order to provide for the payment of the Pro Forma Restructured UTGO Bonds should the Effective Date

not occur on or prior to September 30, 2014, and to secure the performance and observance of the conditions and covenants herein set forth and for other valuable consideration, the receipt of which is hereby acknowledged, the City covenants and agrees with the Settlement Escrow Trustee and the Bond Insurers as follows:

**ARTICLE I.**  
**ESTABLISHMENT OF FUNDS AND ACCOUNTS**

Section 101 Establishment of Settlement Escrow Fund. There is hereby created and established with the Settlement Escrow Trustee, pursuant to Order No. \_\_\_\_ and this Agreement, a single and common trust fund designated the "Settlement Escrow Fund" (the "**Settlement Escrow Fund**").

Section 102 Deposits to the Settlement Escrow Fund.

(a) If the Effective Date of the Plan does not occur on or prior to September 30, 2014 for any reason other than proximately by reason of the actions or positions taken by any of the Bond Insurers, or their failure to support the Plan as described in Section 3.1 of the UTGO Settlement Agreement, solely in their capacity as the insurers of the Prior UTGO Bonds and not in any other capacity (including, for the avoidance of doubt in their capacity as insurers of any other obligations of the City), the City shall pay the Settlement Escrow Trustee, from Debt Millage Revenues, for deposit into the Settlement Escrow Fund the October 2014 scheduled interest debt service payment with respect to the Pro Forma Restructured UTGO Bonds, as shown on Exhibit A, and any pro rata payments of principal and interest due thereafter, as shown on Exhibit A, as if the transaction contemplated by the UTGO Settlement Agreement (other than the MFA Bond issuance) had closed. Any such monies in the Settlement Escrow Fund which would have been payable on October 1, 2014 shall be released to the Bond Insurers on the Effective Date of the Plan. Any other monies then on deposit in the Settlement Escrow Fund shall be transferred on the Effective Date to the Debt Millage Escrow Trustee for deposit in the 2014 UTGO Municipal Obligation Subaccount in the 2014 UTGO Bonds Account established pursuant to the Debt Millage Escrow Agreement.

(b) If the Plan is not effective by March 31, 2015, and the Bankruptcy Court has issued an Approval Order (that is not stayed pending appeal) approving the settlement embodied in the UTGO Settlement Agreement, the monies in the Settlement Escrow Fund will be released and paid to the Bond Insurers in the amounts shown in Exhibit A for each prior interest payment date and the City shall make, or shall cause the Debt Millage Escrow Trustee to make, all subsequent debt service payments on each interest date payment (as shown on Exhibit A) directly to the paying agent for the Prior UTGO Bonds. If an Approval Order is entered but is subject to a stay pending appeal, the City shall continue to pay into the Settlement Escrow Fund the scheduled debt service on the Pro Forma Restructured UTGO Bonds as shown on Exhibit A for so long as such stay remains in effect, and, as soon as such order is no longer subject to stay, shall thereafter apply all monies in the Settlement Escrow Fund first, to immediately reimburse the Bond Insurers for payments of principal and interest made on and after October 1, 2014 with respect to the Prior UTGO Bonds, and thereafter to make payments directly to the Paying Agent for the UTGO Bonds.